



COMMUNITY
FOUNDATION
JEFFERSON COUNTY

- 2024 ANNUAL REPORT -

CONNECTING

JEFFERSON COUNTY

WELCOME

For over 34 years, the Community Foundation of Madison and Jefferson County has had the privilege of being central to making connections across our area. Whether it be connecting a donor to a cause they love, connecting nonprofit organizations to needed funding, or connecting with multiple agencies in conversations about improving the life of Jefferson County's residents, we THRIVE in this type of work.

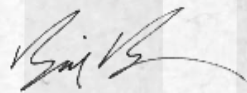
In this Annual Report, we are excited to share with you several examples of these types of connections.

- Seven new endowments connecting donors to causes they care about (pages 3-8) and how one donor was honored for his generosity with an international award
- How our President & CEO works with Donor Advised Fund representatives to connect them to nonprofit funding needs (pages 16-18)
- Re-connecting with past members of our Board of Directors in an open house setting at our office (page 51)
- Working with Professional Advisors to connect with donors wishing to donate their Required Minimum Distribution (RMD) (pages 23-24) and those joining the Legacy Society through their estate planning (pages 25-26)
- Connecting Flexible Community Fund and Field of Interest Fund grant dollars to programs and projects through our Competitive Grant Cycle (pages 40-44) and Scholarships to students (pages 45-48) to continue their education
- Local community members connecting to volunteer opportunities through Leadership Jefferson County (pages 37-39) and through our Board of Directors and committees (pages 49-52)

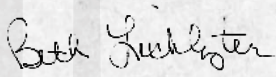
And, of course, our most prized connection is to our large donor family listed on pages 27-36. You'll see the familiar names of family, friends, neighbors, and local businesses that are giving back to the community they love. We look forward to building and strengthening our connection with YOU and our community in the years to come!

Sincerely,




Bill Barnes
President & CEO




Beth Lichlyter
Board Chair

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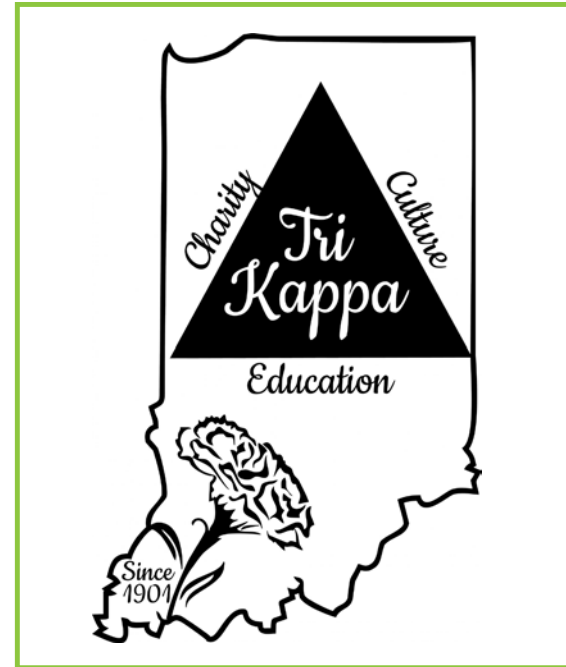


2024 NEW FUNDS

In 2024, the Community Foundation had 7 new endowments established. Read on to find out more about our different endowment types and about the donors who established these new funds.

- AGENCY FUNDS -

Agency Funds provide an avenue for nonprofit organizations to invest their own money and create a perpetual stream of support for their mission. The minimum amount to establish an Agency Fund is \$5,000.



Tri Kappa Madison Endowment

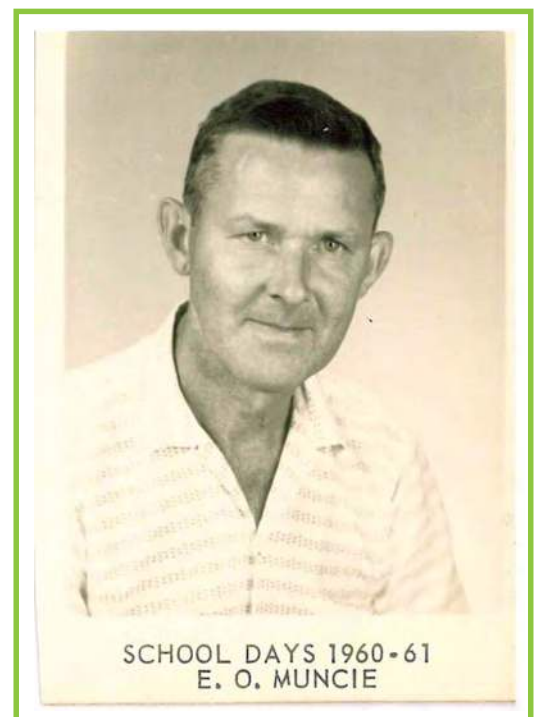
Tri Kappa is a Greek service organization with chapters based solely in the state of Indiana. The philanthropic sisterhood's mission is to "bring women into close, unselfish relationship for the promotions of charity, culture, and education." The current membership of the Madison Beta Omega chapter decided to establish this Agency Fund, which will provide annual grants to the chapter to support their philanthropic endeavors well into the future.

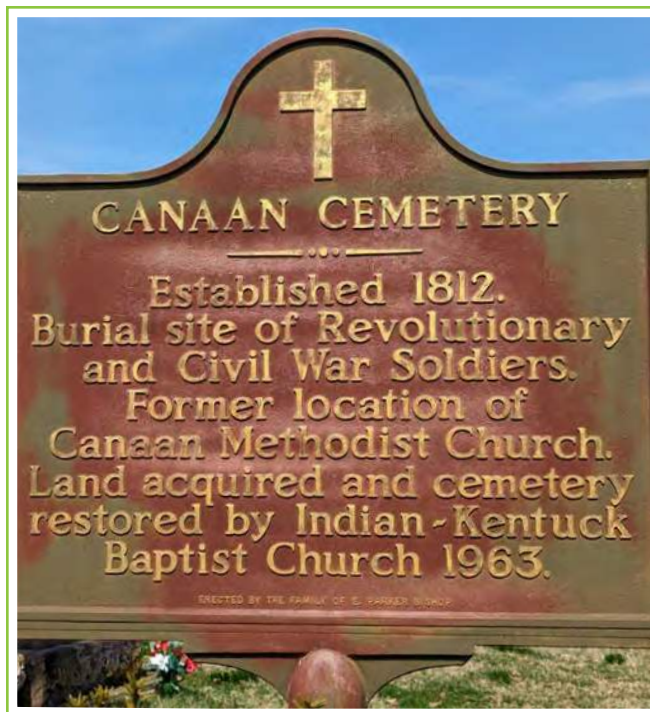
- DESIGNATED FUNDS -

Designated Funds provide donors with the ability to create a steady stream of income for one or more specific charities – forever. The minimum amount to establish a Designated Fund is \$5,000.

Anderson Elementary School Fund in Memory of Clarence Eckerty

The Eckerty Sisters have established the Anderson Elementary School Fund in Memory of Clarence Eckerty, their father. Clarence was a janitor at Anderson Elementary and E.O. Muncie Elementary Schools. To honor and remember Clarence's time with and dedication to the two elementary schools, this Designated Fund will assist teachers at Anderson Elementary School with field trips and classroom expenses for books, materials, software, and supplies.





Canaan Cemetery Endowment Fund

The Canaan Cemetery has been the final resting place of area residents since 1812. To ensure that this historic cemetery is cared for and continues to serve generations of families, the Canaan Cemetery Association established the Canaan Cemetery Endowment Fund. Each year, grants from this Designated Endowment will be made to the Indian-Kentuck Baptist Church, which owns the cemetery property, for the benefit of the Canaan Cemetery in the care of the Canaan Cemetery Association.

Indiana Lions Speech and Hearing Fund Established by David Clashman

Being a member of the Lions Club has been an important part of David Clashman's life. During his over 50 years of membership, David volunteered his time with the Batesville club, and for many years, organized vision screenings for school children and the community. Having been born with hearing loss, he knows how valuable these tests are, along with speech and hearing services, especially at an early age. With this in mind, David established this Designated Endowment to annually benefit those types of programs provided by Indiana Lions Speech and Hearing, Inc.

On February 26, 2025, Indiana Lions Speech and Hearing Inc. and Lions Club International presented David with a special fellowship and certificates of appreciation for his generosity. You can read more about this presentation on page 8.

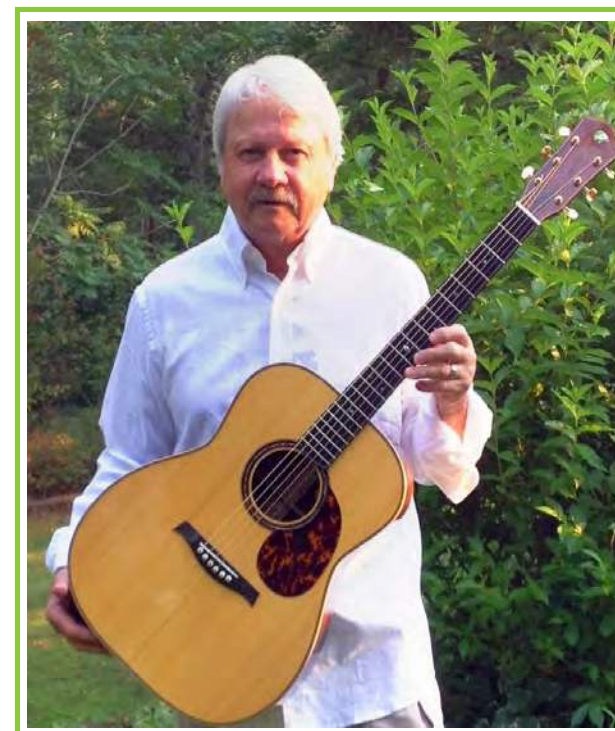


Indiana Lions Speech and Hearing



- DONOR ADVISED FUNDS -

Donor Advised Funds allow donors to recommend the charitable organizations that benefit from the fund's annual distribution. Donor Advised Funds are a cost-effective and efficient alternative to a private or family foundation. The minimum amount to establish a Donor Advised Fund is \$5,000.



Oscar Clinton Bear II Memorial Fund

Clint Bear, a life-long Madisonian, was a well-known custom guitar builder whose instruments have been used by countless musicians across the country and around the globe. He also gave back to his community through service with Habitat for Humanity, the Madison Music Movement, and Christ Episcopal Church. To remember Clint and how he gave back to the community he loved, his wife Nancy established this Donor Advised Endowment. Each year, Nancy will have the opportunity to recommend causes and organizations that her family cares about to receive the fund's available grant dollars.

- FIELD OF INTEREST FUNDS -

Field of Interest Funds provide support to a donor's particular area of interest. The Community Foundation staff, Grants Committee, and Board of Directors identify projects that elevate and support these specialized interests. The minimum amount to establish a Field of Interest Fund is \$5,000.

VOBC Economic Development Endowment

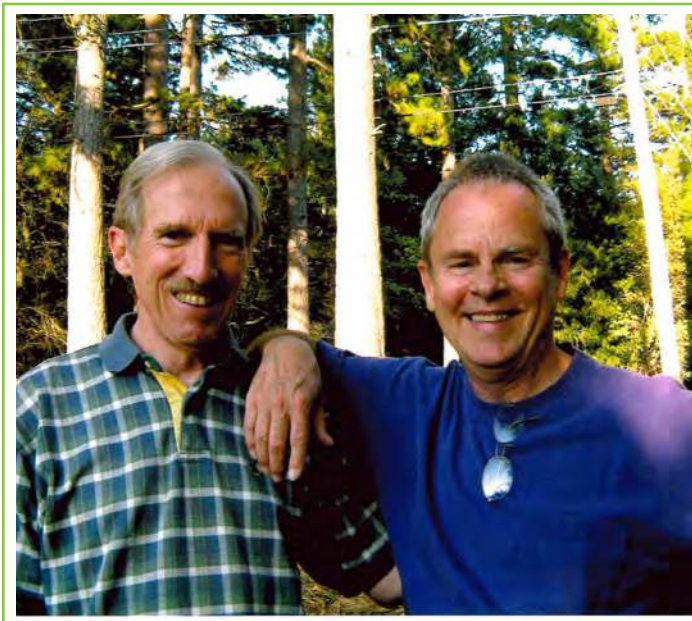
The Venture Out Business Center Foundation's Board of Directors established this Field of Interest Fund following the sale of the Venture Out Business Center property. The VOBK building was well known for serving the community as a business incubator and event space for over 30 years. Annual grants from this endowment will be awarded as part of the Community Foundation's competitive grant cycle in response to applications from nonprofit organizations that best support economic development activities in Jefferson County, including but not limited to business attraction, business retention, and encouragement of entrepreneurship.



- FLEXIBLE COMMUNITY FUNDS -

Flexible Community Funds give the Community Foundation the flexibility to assist nonprofits annually through grants. Through these funds, donors create a lasting legacy to fulfill the ever-changing needs and dreams of the people of Jefferson County. The minimum amount to establish a Flexible Community Fund is \$5,000.

H. Boone Lodge and Bill Sullivan Endowment



Having lived in California together for 40 years, H. Boone Lodge and Bill “Sulli” Sullivan decided to relocate to Madison in 2016. Boone’s family lineage in Madison began with John Paul and pioneer families of Lanier, Cravens, and Lodge. Philanthropy has always been a key value to his family members. To continue this legacy of generosity, he and Sulli established the H. Boone Lodge and Bill Sullivan Endowment at the Community Foundation. Annual grants from this Flexible Community Fund will be used to address the immediate and ever-changing needs of Jefferson County.

- SCHOLARSHIP FUNDS -

In addition to the funds previously mentioned, we offer Scholarship Funds. Scholarship Funds support local students pursuing their academic goals following high school. The minimum amount to establish a scholarship fund is \$20,000.



Selfless Service *Forever*

We Serve – This is the motto of Lions Club International. With a focus on selfless service, the organization, and its members around the globe, work to better communities through a variety of initiatives, including the District 25F Vision Screening Project. It’s that initiative that, as an over 50-year member of the Lions Club, David Clashman gave selfless service.

David Clashman was born and raised in rural Jefferson County. Though he was born with hearing loss, David did not let any challenges that came from this impairment hold him back. He went on to graduate from Ball State University, and then from Xavier University with his master’s degree. While working at Hill-Rom Company in Batesville, Indiana, David’s boss at the time encouraged him to join the Lions Club. Of their varied service projects, the District 25F Vision Screening Project was what David decided to give most of his time to help organize for Southern Indiana District 25F. Because of his own experience with hearing loss, he knew the importance of early detection in school-aged children and how the Lions Club could connect children to needed resources through their partner agencies.

After retiring, David moved back to Jefferson County. He learned about the Community Foundation through the endowment established for the College Hill Cemetery. In late 2024, David reached out to Community Foundation President & CEO Bill Barnes about creating an endowment with shares of stock. Even though he was unable to be out in the field administering those vision screening tests, David knew he wanted to create an endowment that would support speech and hearing projects for many generations to come. The endowment, the Indiana Lions Speech and Hearing Fund Established By David Clashman, will provide annual funding to Indiana Lions Speech and Hearing, Inc. for these important programs.

Though he’s not someone who seeks out the spotlight, David was honored for his generosity in creating this endowment by Indiana Lions Speech and Hearing, Inc., Indiana Lions District 25F, and Lions Club International on February 26, 2025. He received a Friendship Banner, letter, and Certificate of Appreciation from current Lions Club International President Fabricio Oliveira, along with one of the highest honors from Indiana Lions Speech and Hearing, Inc. – the Dr. Richard T. Miyamoto Fellowship. Dr. Miyamoto pioneered cochlear implants for children during his time at Riley Hospital in Indianapolis. The plaque reads, “Presented to David Clashman – For exceptional dedication and service to others in accord with the mission of Indiana Lions Speech and Hearing, Inc.”

Thank you, David, for allowing the Community Foundation to help you support a cause you care deeply about and carry on your legacy of selfless service.

David Clashman, seated, was honored with the Dr. Richard T. Miyamoto Fellowship, along with other commendations from Lions Club International and the Indiana Lions, by Indiana Lions Club District 25F representatives (from left) John Brown, Steve Winegardner, and Gary Perry.

(Photo courtesy of CFMJC)



COMMUNITY FOUNDATION ENDOWMENTS



The funds listed to the right demonstrate what a wide variety of interests people have. Each of them is established with a fund agreement, which directs how the donor wants grants used now and far into the future. The endowments are pooled for investment purposes but accounted for separately. Anyone can add to any fund at any time in any amount. What interests you? For more information about each fund, visit our website at www.cfmjc.org/funds.

- Area of Interest -

Animals

- Jerry E. Andress Memorial Animal Shelter Endowment (2008)
- Community Spay/Neuter Fund (2011)
- Friends of the Jefferson County Animal Shelter (2008)
- Jefferson County Animal Welfare Fund Endowment (2017)
- Madison-Jefferson County Humane Society, Inc. Audrey M. Smith Chapter Fund (1994)
- Spirit's Fund (animal welfare) (2004)

The Arts

- Community Endowment for the Arts (1996)
- Harold A. "Hal" Davis Memorial Endowment for the Arts (2017)
- Madison Area Arts Alliance Endowment (2018)
- Jonathon D. Menke Memorial Endowment for the MCHS Theatre Dept. (2008)
- Ohio Theatre Endowment (2021)
- Neida Rogers Memorial Endowment for Music (2008)

Community & Social Services

- Clearinghouse of Jefferson County Endowment Fund (2014)
- Greg Cloud Memorial Endowment (fire companies) (2007)
- Community Foundation Administrative Fund (1996)
- Deputy Volunteer Fire Company Endowment (2019)
- James T. and Jennie P. Ford Endowment for the Kent Volunteer Fire Co. (1997)
- Friends of the Madison-Jefferson County Public Library Endowment (2015)
- Habitat for Humanity of Southeast Indiana Endowment (2023)
- Hanover Community Endowment (2023)

- Richard Tevis Heck/Ruth Irwin Heck Fund for the Hanover Volunteer Fire Co. (1997)
- Historic Hoosier Hills RC&D Endowment Fund (1995)
- Jefferson County House of Hope Endowment in Memory of Patty Cooper (2016)
- Ladies' Auxiliary of Kent Fire Department Endowment Fund (1996)
- Madison Main Street Program Endowment (2022)
- Retired Senior Volunteer Program Endowment (2007)
- Salvation Army Endowment in Memory of Tom Palfreeman (2016)
- Stellar Madison Fund (2017)
- Tri-Centennial Observance Fund (our Nation's Tri-Centennial in 2076) (1994)
- Tri-Kappa Madison Endowment (2024)
- VOBC Economic Development Endowment (2024)

Education

- Anderson Elementary School Fund in Memory of Clarence Eckerty (2024)
- Mary Battles Canida Memorial Endowment (2013)
- Marty and Bea Ferguson Endowment (Prince of Peace Catholic Schools) (2008)
- Food for Students Fund (2021)
- For the Little Ones Fund: Madison Consolidated Schools Pre-Kindergarten Program Endowment (2019)
- Dr. Gertrude Geraets Memorial Fund for Prince of Peace Catholic Schools (2015)
- Nathan Hadley Memorial Fund for MCHS Career Readiness (2017)
- Hanover Community Education Fund (2006)
- Lou Knoble Gift of Art Fund (MCHS Fine Arts Academy) (2020)

- Madison Consolidated High School Special Education Endowment (2012)
- Madison Consolidated Schools Educational Foundation Fund (1994)
- Madison-Jefferson County Public Library Endowment Fund (2001)
- MJHS Peer Counseling Endowment in Honor of Dianna Risk (2007)
- Pope John Elementary School Children's Fund (2003)
- Deborah Lynn Taylor Memorial Endowment Fund (1999)
- Randy and Donna Wehner Children's Literacy Fund (2022)
- World Languages and International Studies Endowment (2021)
- Betty S. Wynn Memorial Fund (Business Teacher Professional Development at MCHS) (2010)

The Elderly

- Hagemann Endowment Fund for Meals on Wheels (2002)
- LifeTime Resources Senior Services Development Fund (1997)

The Environment

- Hanover Community Garden Endowment (2022)
- Richard Tevis Heck/Ruth Irwin Heck Fund (Indiana Foresters) (1995)
- Heritage Trail Conservancy Endowment (2011)
- John Paul Park Conservancy Endowment (2012)
- Frieda Suppes Jones/John Price Jones Memorial Fund (Jefferson County Environment) (1993)
- Madison Beautification Fund (2019)
- Madison Riverfront Development Corporation Endowment (2018)
- Madison Riverfront Endowment Fund (1995)

Health

- B.R. and H.L. Alexander Memorial Endowment for H.O.P.P.S. (Helping Our Pediatric Patients Smile) (2015)

- Bethany Circle/Della Courtney Memorial Endowment Fund (KDH) (2000)
- Centerstone Mental Health Fund for Jefferson County (2008)
- Developmental Services, Inc. Endowment Fund (2000)
- Domestic Violence Support Fund (Safe Passage, Inc.) (2018)
- Indiana Lions Speech and Hearing Fund Established by David Clashman (2024)
- Wanda Jackson Sunshine Fund for Huntington's Disease (2016)
- King's Daughters' Hospital Fund (1995)
- King's Daughters' Hospital / William G. Crosby Fund for Pediatrics (1992)
- Life Choices Clinic Endowment (2016)
- Beverly McGuire Scott Memorial Fund (KDH - Oncology) (1995)

History & Preservation

- Broadway Fountain Endowment Fund (2000)
- Canaan Cemetery Endowment (2024)
- College Hill Cemetery Endowment (2015)
- Historic Eleutherian College Memorial Endowment (2016)
- Jefferson County Historical Society Endowment Fund (1993)
- Jefferson County Medical Society Endowment Fund for Dr. Hutching's Office (1997)
- Lanier Mansion Endowment (2018)
- George and June Miller Genealogy Fund (2022)
- Endowment for Pearl Park (2009)
- Rogers Family Memorial Historical Research Fund (Jefferson Co. Historical Society) (2008)
- Save Our History Endowment (Jefferson Co. Historical Society) (2017)
- The Weinberg Family Fund (1995)

Religion

- Jeanne Bunton Memorial Endowment for Madison Presbyterian Church (2000)
- Catholic Cemeteries of Jefferson County Fund (2017)

- Christ Episcopal Church Endowment Fund (2008)
- Patty Cooper Memorial Endowment for Hanover United Methodist Church (2016)
- First Christian Church Endowment (2015)
- Hanover Presbyterian Church Fund (1995)
- Hanover United Methodist Church Endowment Fund (1997)
- Hanover United Methodist Church Food Pantry Fund in Memory of Marie Steir (2020)
- Richard Tevis Heck/Ruth Irwin Heck Fund for Madison Presbyterian Church (2002)
- Kessler and Lawrence Family Endowment for Christ Episcopal Church (1999)
- Roland Lichlyter Fund for the Hanover United Methodist Church (2014)
- Lick Branch Cemetery Endowment in Memory of Everett and Ethel Lamb (2022)
- Arleida R. Metz Memorial Fund (Prince of Peace Catholic Parish) (1994)

Veterans

- Caring for Veterans Fund (2015)
- Indiana Veterans Memorial Cemetery Endowment (2019)
- Jefferson County Veterans Fund (Jefferson County Veterans Council) (2015)

Youth

- Gerald E. Amos Memorial Endowment Fund (intellectually challenged children) (1996)
- Eleanor T. Birk Foundation Youth Fund (2015)
- Camp Louis Ernst Fund in Honor of Don Riley and Perin Scott (2018)
- Children's Advocacy Center of Southeastern Indiana, Inc. Endowment (2022)
- James M. Demaree Memorial Fund (Girls, Inc.) (1995)
- Friends of Hargan-Matthews Park Fund (2017)

- Justin Geyman Memorial Endowment (Jefferson County Soccer Association) (2007)
- Girls Inc. of Jefferson County Endowment Fund (1994)
- Hanover Fund for Youth (1996)
- Jane's Kids Endowment (2023)
- Jefferson County 4-H Development Fund (1996)
- Jefferson County 4-H Horse & Pony Program Fund in Memory of Helen Kreeger (2017)
- Jefferson County Youth Fund *established by the Goodmans* (1998)
- Jefferson County Youth Shelter Endowment in Memory of John Clapham (1998)
- Delbert O. King Memorial Endowment Fund (2000)
- Lide White Memorial Boys & Girls Club Endowment Fund (1998)
- Dr. Marcella S. Modisett Endowment for Girl Scouts of Kentuckiana (1996)
- Dr. Harve and Joyce Rawson Memorial Endowment (Englishton Park) (2008)
- Barbara Trimble Memorial Fund for Girls Inc. (2015)
- Youth As Resources, Jefferson County, Endowment Fund (2001)

Multiple

- John Hawk Memorial Endowment (Christ Episcopal Church and Heritage Trail Conservancy) (2022)
- Carl J. and Mary M. Hoefling Fund (First Christian Church, Jefferson County Historical Society, Pilot Club, and Retired Senior Volunteer Program) (2001)
- Larry and Charmaine Owens Endowment (Girls Inc., Madison-Jefferson County Public Library, and Trinity United Methodist Church) (2008)
- William F. Stephan Family Fund (Heritage Trail Conservancy, Jefferson County Veterans Council, LifeTime Resources, and Madison Riverfront Development Corporation) (2018)

- Women's Giving Circle Endowment in Memory of Bonnie Hare (agencies serving women and children) (2012)

Donor Advised Funds

- Rob and Michele Barlow Charitable Endowment (2021)
- Dan and Molly Baughman Charitable Fund (2019)
- Oscar Clinton Bear II Memorial Endowment (2024)
- Bethany Circle/Mary E. & Artz Ellis Memorial Fund (1994)
- Brok's Endowment for Children (2002)
- Daniel and Jessica Butler Charitable Endowment (2022)
- Canida/Knox Family Fund (1993)
- Children's Fund of Jefferson County in Memory of Rita Jo Adams (2011)
- Joseph T. and Ruby W. Craig Fund for Learning (2021)
- Cronen/Marsiglio Family Endowment Fund (1997)
- Bill Demaree Memorial Endowment (2021)
- Dorsey Family Endowment (2019)
- Bob and Brenda Eversole Endowment (2011)
- Alex Feltner Memorial Endowment (2023)
- Josh and Barb Ford Family Fund in Memory of Kenneth Stier (2017)
- Tony Greco Memorial Fund for the Arts (2015)
- Grote Lamplighter Endowment (2018)
- Chuck and Brok Hensler Memorial Endowment (2002)
- Howard and Mary Muncie Hensler Memorial Fund (2017)
- Mike Hess Memorial Endowment (2012)
- Hubbard Family Endowment (2018)
- Hunt Family Endowment (2022)
- Al and Connie Huntington Family Community Fund (2014)
- Kristen E. Kemper Memorial Endowment (2008)
- Kings' Daughters' Health Community Health Initiatives Endowment (2000)
- Lichlyter Fund for Youth (2019)
- Madison Chemical Company, Inc. Employees Fund (1997)
- James A. and Dixie J. McDonough Art Education Fund (1999)

- McKay Family Fund (2013)
- Karen S. Modisett Endowment (2021)
- Morgan Family Advised Fund (1996)
- Mickie Nethery Memorial Endowment (2007)
- Dr. John W. Petscher Memorial Endowment (2012)
- Fernando and Julie Rubio Charitable Endowment (2018)
- Schafer Family Philanthropy Fund (2021)
- Jason and Marlana Schafer Family Charitable Fund (2019)
- Schroeder Foundation Endowment Fund (1993)
- Skiles Family Endowment Fund (1997)
- Doug and JoAnne Spiller Family Endowment (2021)
- Tony and Hilary Steinhardt III Community Fund (2021)
- Jeff and Susan Studds Community Fund (2022)
- Clifford O. Taylor Memorial Fund for the Performing Arts (2001)
- Vecchie-Campbell Family Endowment (2019)
- The Wallis Family Fund (1993)
- Tony and Robin Waltz Family Fund (2014)
- Evelyn Wheeler Charitable Endowment (2019)
- John and Maureen Wurtz Charitable Fund (2015)

Flexible Community Funds

- 7 Hugs: The David E., Sally Kirk, JD, and Stephanie Webster Family Endowment (2018)
- Bill and Stacy Barnes Charitable Endowment (2018)
- Eleanor T. Birk Foundation Community Fund (2018)
- Tim and Kim Breeding Family Endowment (2021)
- Community Foundation Board Member and Alumni Fund (2014)
- Barbara Ann Cowan Memorial Fund (2002)
- Cronen/Marsiglio Family Unrestricted Endowment (2002)
- First Financial Bank Community Fund (2015)

- Gardner Insurance Agency Community Fund (2015)
- German American Bank Endowment (2018)
- The Douglas and Ann Grahn Endowment (2002)
- Walter A. and Jean Graham Greiner Memorial Fund (1994)
- Jefferson County Enrichment Endowment (2001)
- Jenner Family Endowment (2018)
- The Lineburg Family Endowment (2002)
- H. Boone Lodge and Bill Sullivan Endowment (2024)
- Madison Precision Products Community Fund (2014)
- Gil and Trudy McCoy Unrestricted Endowment (2001)
- Kevin and Mary Kay McCubbin Endowment (2021)
- The John Morgan Family Fund (2002)
- Rinda Rains Memorial Endowment (2002)
- Julius "Bud" and Irene Ritter Memorial Endowment (2001)
- Margaret Francis Seifert and Gregory A. Russell Endowment (2014)
- Devon and Rachel Sharpe Endowment (2019)
- Sherman, Barber, & Mullikin Fund for Jefferson County (2018)
- Norbert A. "Tony" Steinhardt, Jr. and Phyllis Steinhardt Family Endowment (2019)
- Nancy J. Strandmark Memorial Fund (2017)
- Ann Suchocki and Jim Mason Family Fund (2014)
- Tribute and Memorial Fund (1992)
- Vehicle Service Group Employee Endowment (2015)
- Vonderheide Family Community Appreciation Fund (2020)
- George Wagoner, MD and Marjorie Jefferies Wagoner, MD Fund (2001)
- Robert E. Wall, DDS Fund (1993)
- Don R. Wallis Memorial Fund (1992)

Scholarships

- Sharon Thom Alcorn Memorial Scholarship (1998)
- M.W. Anderson Scholarship (1997)
- Helyn Bishop Scholarship (2004)
- Broadway School Alumni Scholarship (1996)
- Keith Brooks Memorial Scholarship (1996)
- Calvin Family Scholarship (2013)
- CAM Car Club Scholarship (2016)
- Hendricks R. Canida Scholarship Contest Fund (2014)
- Tiffany Lee Carter Memorial Scholarship (2003)
- Gary Chapman Memorial Scholarship Fund for the Arts (2018)
- Cheatham Family Scholarship (2021)
- Lisa Cheatham Memorial Scholarship (2008)
- The Chan Chilton Memorial Scholarship (1998)
- Class of '84 Scholarship (1995)
- Joseph V. Cline Scholarship (1994)
- Thomas D. Craft, Jr. Memorial Scholarship (2007)
- Christie Crafton Memorial Scholarship (1995)
- Norma A. Cull Memorial Scholarship (1994)
- Custer Oratory Contest Scholarship Endowment (2018)
- Deputy Alumni Scholarship (1997)
- Kenneth E. and Mary Lou Dunbar Scholarship to Honor Perry & Dunbar Drugstore Employees (2020)
- Dupont Alumni Scholarship (2000)
- Frances K. Eisan Memorial Scholarship (2013)
- Mabel C. Green Memorial Scholarship (1995)
- Hall Family Scholarship (1994)
- The Hanover College/Paul Ogle Fund (Hanover College) (1993)
- Marjorie Cornell Hare Nursing Scholarship Fund (Ivy Tech) (2012)
- Dr. Fred S. Henderson Family Scholarship Fund (2015)
- Dennis Holt Memorial Scholarship (2000)

- Glenn G. and Dorothy Ebel Huntington Memorial Scholarship (1999)
- Jefferson County 4-H Scholarship (1997)
- Ralph and Robyn Jones Family Memorial Scholarship (1998)
- Charles H. and C. Chris Keller Scholarship (1994)
- George and June Kirk Scholarship (1999)
- Kiwanis Club Scholarship in Memory of John Hawk (2022)
- Fred and Judy Koehler Family Scholarship Fund (2017)
- Dallas Lamb Visual Arts and Arts & Crafts Scholarship Fund (2022)
- Dorothy B. Lotz Scholarship (1995)
- Madison Chautauqua Scholarship for the Arts in Memory of Bob Fourhman (1994)
- MCHS Class of 1966 Scholarship Fund (2011)
- Madison Kiwanis – Connor K. Salm Scholarship (2019)
- Madison Railroad Scholarship in Memory of Robert Griffin (2023)
- Lynn A. Maricle Music Scholarship (2006)
- Dale McNeely Scholarship Fund (2009)
- Father Hilary G. Meny Scholarship (1994)
- Meyers-Hoefling Memorial Scholarship (2023)
- George and June Miller Memorial Scholarship (2014)
- Marcia S. Morrill Scholarship of the Madison Rotary Club (1996)
- Terri Nighbert Memorial Scholarship (1998)
- Bill Oldaker Scholarship Fund of the Madison Rotary Club (1992)
- Brad O’Leary Scholarship (2001)
- Larry and Charmaine Owens Madison Rotary Club Scholarship (2008)
- Mary Elizabeth Patterson Memorial Scholarship (2014)
- Troy Allen Pyles Memorial Scholarship (2004)
- Rainbow Youth Scholarship Fund (2022)
- Dr. Harve E. and Joyce E. Rawson Scholarship (Franklin College) (1999)

- J. Michael Sample Memorial Scholarship for Music (1997)
- Ralph and Margaret Seifert Madison Rotary Club Scholarship (2021)
- Bonnie and Printis Shelton Scholarship Fund (2018)
- Carolyn Bruce Spicer and Gene E. Spicer Nursing Scholarship (2019)
- Brian W. Stites Memorial Scholarship (1996)
- Mayor Damon Welch Memorial Scholarship (2020)
- Nathan Wilson Memorial Mathematics Scholarship (1998)
- Terry and Wanda Wood Memorial Scholarship (2022)
- The Wood Memorial Scholarship (1995)
- Curtis Wright Memorial Scholarship (1999)

Non-Permanent Funds

These Donor Advised Funds are established with the purpose of spending their entire principal. Donors annually decide how much they want to donate to charities, make a lump sum gift into their fund (often times of appreciated stock) in that amount, and then advise the Foundation on how they would like the available money distributed to nonprofit organizations.

- Fred and Judy Koehler Charitable Fund (2016)
- Devon and Rachel Sharpe Charitable Fund (2020)
- David and Sally Webster Community Fund (2021)

- COMMUNITY FOUNDATION - DONOR ADVISED FUNDS

Connect Donors And The Causes They Love

The Community Foundation of Madison & Jefferson County (CFMJC) is proud to connect its donors to the causes and nonprofit organizations they love. Donor Advised Funds (DAFs) are the prime example of a conduit that can be used to make direct connections between donors and charitable causes.

“One of the most enjoyable aspects of my job is to talk with donors and learn about their passions, dreams, and charitable goals,” said CFMJC President & CEO Bill Barnes. “Those conversations help me connect donors’ wishes to the immediate needs of nonprofits working in our community.” When Bill hears of a program or project needing funding, he reaches out to advisors of DAFs to see if they would like to make a recommendation to use the available grant funding. Often, grants from DAFs are pooled together or with grants from Flexible Community Funds and Field of Interest Funds during the annual Competitive Grant cycle to make an even larger impact. Some examples of projects funded by Community Foundation DAFs include:

- Capital building improvements and matching grant opportunities for Girls Inc. and for the Friends of the Ohio Theatre
- Start-up funds to the Jefferson County United Way for the Dolly Parton Imagination Library
- Outdoor kennel fencing and runs at the Madison-Jefferson County Animal Shelter
- Fundraising efforts for the Kindness Mural and River’s Edge sculpture by the Madison Area Arts Alliance
- Fundraising efforts for the creation of the Dupont Playground & Park, Hargan-Matthews Park, and the Madison Sport Court
- ***And So Many MORE!***



One of the very first Donor Advised Funds established at the Community Foundation is the Wallis Family Fund. In 1993, the late Mary Goode Wallis created this DAF as a way for her and her family members to gather and choose the organizations that would benefit from their grant recommendations. As time has passed, so has the primary advisor role of the fund to Mary's grandson, Curt Jacobs. We asked Curt a few questions about his family's connection to the Community Foundation.

* **CFMJC:** Curt, your family has been supporting the Community Foundation since its creation in 1991. What drew your family to the Community Foundation?

Curt Jacobs (CJ): My family has always been heavily involved in the local community. That came with the territory for a family that owned and ran the local newspaper (*The Madison Courier*) for generations. That type of work naturally puts you in the mix of community affairs. When Lilly Endowment Inc. rolled out the push for community foundations across Indiana in 1991, my mother served on CFMJC's founding board, and this gave us an understanding of the way community foundations worked. It was a fairly new concept for us, but it was easy to see the power of the idea. My mother, grandmother, my wife, and I all bought into the Foundation right away.

* **CFMJC:** How does working with the Community Foundation through this Donor Advised Fund help your family accomplish its charitable goals?

CJ: The most basic advantage that the Foundation provides is the back-end services, investment management, accounting, and reporting. Their endowment management policies ensure that the fund is able to grow and grant well into the future. Their practices also ensure that the grant money is stable from year to year, and that it does not fluctuate wildly with the market. This is all behind the scenes for most donors. It's one of those things that just happens. This allows my family to focus on how to put the money in play in an impactful way. Another very important benefit is that Bill Barnes alerts us to opportunities for grants that align with our interests. He interacts with the local non-profit organizations and often brings us ideas for grants. This is very helpful, and he often knows how we can leverage our funds with other funding sources to compound the impact of the grants. Sometimes it is like a jigsaw puzzle coming together.

* **CFMJC:** What are some projects that you are most proud of supporting through the grant recommendations of the Wallis Family Fund?

CJ: We have been able to help so many great projects, so it is hard to single out specific projects. We have supported a lot of projects geared toward youth and have granted to most of the local youth-serving nonprofits, but we have also supported projects of many kinds including the arts. One of our larger grants helped the Boys & Girls Club of Jefferson County with a new security system. I thought that was an important project. Another was helping the animal shelter build new dog runs and install kennel fencing. We contributed to the Dupont Park project, which was particularly rewarding because it was important to that community, and it was a great grass roots project.

* **CFMJC:** In addition to your family's long-time involvement as donors, you're a past Board Chair and Board Member of CFMJC. What is it like to see how grants impact our community through that lens?

CJ: Being on the Community Foundation board was a great experience. We had accomplished and dedicated board members who took the responsibility seriously. When you are on that board you can see the landscape of what the community is trying to accomplish in more detail. You get to know where the passion in the community lies and who is getting things done. It always made me feel good about this community because so much good work was being done.

* **CFMJC:** If someone were considering establishing a DAF or any other type of fund at the Community Foundation, what would you say to them?



CJ: I would encourage people to do it and would tell them it is a great way to accomplish your philanthropic goals in a thoughtful and disciplined way. The first step is to talk with the Foundation to understand how they work and what the options are because the Foundation has many ways to help you reach your goals. The Foundation is a great partner and will help you increase the impact of your giving. It has been such a rewarding partnership for my family.

* **CFMJC:** Thank you, Curt, for sharing your and your family's donor experience with us! We're happy that the Wallis and Jacobs families are part of the Community Foundation's lasting legacy in Jefferson County!

On page 13, you can see the names of other community members and families like Curt's who are giving back to their community through a Donor Advised Fund. If you're interested in learning more about creating a DAF, call Bill Barnes at 812-265-3327, email bill@cfmjc.org, or stop by the CFMJC office at 416 West Street in downtown Madison. We look forward to connecting your generosity with the causes and nonprofit organizations of Jefferson County!

FENCING AND RUNS FUNDED BY
COMMUNITY FOUNDATION
 JEFFERSON COUNTY

AND THESE ENDOWMENTS:

COMMUNITY FOUNDATION BOARD MEMBER & ALUMNI FUND
DR. JOHN W. PETSCHER MEMORIAL ENDOWMENT
MORGAN FAMILY ADVISED FUND
SPIRIT'S FUND
WALLIS FAMILY FUND

AUGUST 2022





WOMEN'S GIVING CIRCLE

EMPOWERING WOMEN TO MAKE A DIFFERENCE

Formed in 2012 by 12 local women, the Women's Giving Circle of Jefferson County (WGCJC) is a community of philanthropic women of all ages and backgrounds. By combining their financial strength, these women collectively make a positive change for women and children throughout Jefferson County.

All women in Jefferson County are welcome and invited to join. Membership consists of an annual tax-deductible contribution of \$100. Each membership has 75% placed in a pass-through field of interest fund, while the remaining 25% is invested in the Women's Giving Circle Endowment in Memory of Bonnie Hare permanent fund. Junior Memberships are available for young women ages 18 and under for \$50 and are split \$25/\$25. At the end of 2024, the WGCJC Endowment had a value of \$164,597.39. All assets of the WGCJC are held and maintained at the Community Foundation of Madison and Jefferson County.



WGCJC GOALS

- 1 Make a significant difference in the community by empowering women to contribute time, talents, and monetary resources to the needs of women, children, and families
- 2 Educate and increase awareness of the needs of local women, children, and families
- 3 Provide social opportunities, events, and exposure for women in our community

WGCJC FALL OPEN HOUSE

A sunny evening on October 22, 2024, at Thomas Family Winery was the perfect setting for the WGC Fall Open House. This new tradition, which began in 2022, is a wonderful time for current members and those interested in joining the Giving Circle to meet for food and fellowship. Guiding Circle members also shared the impact that membership plays in the role of awarding grants to programs and projects that benefit our local women and children. We'd love to have you join us at a future Open House!



WGCJC ANNUAL CELEBRATION

The Women's Giving Circle of Jefferson County wrapped up 2024 with 197 members! From the membership dollars, extra donations collected, and funds available from the endowment, \$19,064 in grants were awarded to seven nonprofit organizations that serve women and/or children in Jefferson County.

The 2024 WGC members were excited to attend the annual celebration event on April 1, 2025, at the Picker House of the Fairfield, sponsored by Gardner Insurance Agency, Friends of the Lanier Mansion, and Joyce Wells. Attendees were asked to bring canned food to donate to the Jefferson County House of Hope food pantry to tie-in to the event's theme, *Together We Can*. Members voted on accepting the grant recommendations prior to the event or online and were happy to hand out the grant awards during the evening's festivities. The winning organizations and projects are featured to the right on page 22.



Because of Her

Women's Giving Circle Endowment
Fundraising Campaign

In January 2025, the Women's Guiding Circle announced the *Because of Her: Women's Giving Circle Endowment Campaign*. This campaign of raising \$20,000 by December 31, 2025, would help grow the endowment to help close the gap during the WGC's annual competitive grant cycle, which generally receives a total request amount that exceeds what is available from the endowment and yearly memberships. Any donation amount made directly to the WGC Endowment is greatly appreciated, and donations in honor or in memory of the special women who have impacted the lives of our donors are welcome!

Because of YOU – we can reach our fundraising goal!

2024 GIVING CIRCLE - GRANTS -



Englishton Park, Inc. – Englishton Park Children's Summer Camp Clothes Closet – to purchase new clothing and supplies to be given to camp residents as needed during their stay at camp



Delta Kappa Gamma, Mu Chapter – Books for Newborns – to provide books to newborn babies and their families at NKDH with an emphasis on the importance of reading to children



Ivy Tech Foundation/Ivy Tech Community College-Madison – Women in Welding – to support the creation of a 4-day foundational skills training course to introduce women to the welding field



Kindness Jefferson County – Let's Grow 2025 – to purchase car seats, diapers, "Pack 'n Play" units, children's books, and personal safety & wellness items to be distributed at a community event hosted by the organization



Safe Passage, Inc. – Domestic and Sexual Violence Prevention Education for Youth – to provide materials for prevention educational programs and events for elementary through college-aged youth



CASA of Jefferson County – 2025-26 Volunteer Recruitment and Training Initiative – to provide materials to recruit and train new and current Court Appointed Special Advocate volunteers



Boys & Girls Club of Jefferson County – Girls in the Club Initiative – to provide materials and supplies for the SMART Girls and Girls Hour portions of the initiative to build confidence and physical fitness in young girls

JOIN NOW!

The Women's Giving Circle is open to all women and girls. You can also dedicate your membership or extra gift in memory or in honor of a special woman in your life.

Call 812-265-3327 or email julie@cfmjc.org and ask Julie Wells for more information!

HOW WE GIVE

The WGCJC makes grants annually to organizations that have the greatest potential to help the women and children of Jefferson County. Grants are focused on the following four fields of interest, with the specific purpose of benefitting women and/or children:

- Education
- Economic Empowerment
- Physical and Mental Health
- Violence and Crime Prevention

The Grants Sub-Circle reviews applications and provides grant recommendations to the general membership, which then votes on the recommendations prior to the annual meeting/dinner in April. Since its creation, the WGCJC has granted \$254,479 to nonprofit organizations serving the women and children of Jefferson County.

REALLY MAGNIFICENT DONATION

If you are 73 or older and have an IRA (Individual Retirement Account), then you have likely heard the acronym RMD, which stands for Required Minimum Distribution. You can direct your RMD to a charitable organization, like the Community Foundation, and avoid paying income taxes on the distribution.



LYNN MARICLE | RMD CONTRIBUTOR

“When the option became available to me, it seemed logical to use my RMDs to support the Community Foundation and other nonprofits in Jefferson County. I am using the full value of my gifts and feeling very good about this approach to giving.”

You can direct money from your IRA to give to one of over 275 existing endowments at the Community Foundation or use your RMD to establish a brand-new endowment with us!

Former Madison Consolidated High School music teacher Lynn Maricle decided to utilize the distributions from her IRA to make an impact to recent endowment building campaigns at the Community Foundation. She, and her late husband, Scott, used the RMD to support the Hanover Community Endowment Campaign in 2023. As residents of Hanover with connections to Hanover College, (Lynn having attended as a student and Scott retiring as a professor) the creation of this endowment was important to them. Because of their RMD gift, joined with many other donors, the Hanover Community Endowment will make its first grant in 2025 during the Foundation’s competitive grant cycle.

Lynn most recently used her RMD during her time as the Women’s Guiding Circle Chair to help kickstart the *Because of Her: Women’s Giving Circle Endowment Campaign*. Because of her donations, as well as the collective efforts of the WGC membership, the campaign is off to a great start, having raised over 70% of the \$20,000 goal! (Read more about this ongoing campaign on page 21).

“When the option became available to me, it seemed logical to use my RMDs to support the Community Foundation and other nonprofits in Jefferson County,” Lynn shared. “I am using the full value of my gifts and feeling very good about this approach to giving.”

By donating your RMD like Lynn, you can make a long-lasting impact when it is pooled and grown in an endowment – either an existing or one of your own creation.

If this is something that you think would fit well with your philanthropic goals, contact Bill Barnes at 812-265-3327 or email him at bill@cfmjc.org to learn more.

HONORING COMMITMENT TO JEFFERSON COUNTY'S FUTURE

The Legacy Society honors individuals who have demonstrated commitment to their community by including the Community Foundation in their estate planning. Too often, these gifts are unrecognized because they come at the end of the donors' lives. The Legacy Society was established in 2003 to publicly thank these donors during their lifetimes.

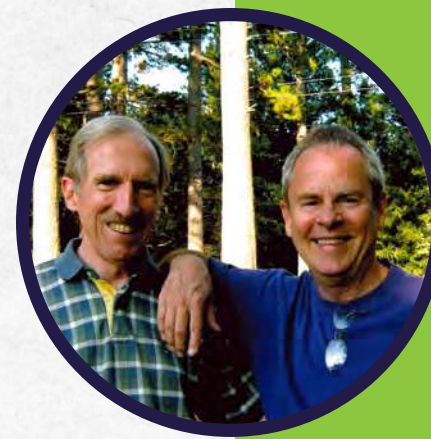
Membership in the Legacy Society ensures that donors' charitable dollars are utilized in the way they intended. Planned giving may be used to create a new fund, contribute to any of the Foundation's existing funds, or be distributed at the discretion of the Community Foundation Grants Committee.

The Legacy Society has no minimum gift requirement, as each commitment represents a pledge to the community and its future through philanthropy. Membership is voluntary and free. There are several ways to give, including bequests, beneficiary of IRAs and insurance policies, charitable remainder trusts, and charitable gift annuities.

Leaving a legacy for your favorite charity after you are gone is easy and a great way to decrease the potential tax burden of your heirs. Here are the most common and tax-efficient planned gifts that you can note in your will/estate documents:

- Bequest – Designate an amount or percentage noted in your will/estate documents
- Life Insurance – Name the Community Foundation or your favorite charity as a beneficiary
- Retirement & Investment Accounts – Name the Community Foundation or your favorite charity as a beneficiary for the most tax-efficient asset to gift at death
- Appreciated Stock – Avoid your heirs paying capital gains tax on the sale of stocks, bonds, and mutual funds
- Annuities & Trusts – Leave a percentage or specific amount to the Community Foundation or to the charities that you name as beneficiary

Always contact your professional advisors and the managing company of your assets when updating your beneficiaries! Contact Bill Barnes at 812-274-0241 or by email at bill@cfmjc.org, and he can share with you the easy options of creating your legacy for Jefferson County's future.



H. BOONE LODGE - AND - BILL SULLIVAN

With a family legacy of generosity spanning to the early days of Madison's history, H. Boone Lodge and his partner, Bill "Sulli" Sullivan, knew they wanted to join this strong lineage.

Toward the end of 2024, Boone and Sulli were working on updating their estate plans. They came in and talked with CFMJC's Bill Barnes to discuss how they could include the Foundation in their estate. They decided to create a Flexible Community Fund now which will benefit later from trust assets after the surviving partner passes away. (Read more about their endowment on page 7). With these plans in place, Boone and Sulli agreed to join the Legacy Society so the Foundation can recognize them now for their generosity.

Thank you, Boone and Sulli, for including the Community Foundation in your estate plans and for creating a lasting legacy to benefit Jefferson County for generations to come!

Legacy Society Members

* indicates new members; ** indicates a member/couple who has passed away

Dwight & Rita Addleman
Bill & Stacy Barnes
Tim & Kim Breeding
Kate & Michael ** Brown
Bob & Charlotte Canida
Dean & Jana Clapham
Don & Peggy Clapham
Mary Clashman **
Dave & Sandy Dionne *
Mike & Laurie Dorsey
Amy & Stephen Eberwine
Bob** & Brenda Eversole
George Freeman
Dick & Connie Goodman
Douglas & Ann Grahn **
Meredith Gregg
John Hawk **
Bill & Jennifer Hensler
Chuck Hensler *
Dianne Hill

Kelley Hoagland
Bob & Claudia Hoban
Al ** & Connie Huntington
Jim Jackson & Alice Carlson Jackson
Curt & Nancy Jacobs
Kevin Kellems
Chris & Karol Kirk
Fred & Judy Koehler
H. Boone Lodge & Bill Sullivan *
Allen Manning
Louise Markel **
Gil ** & Trudy McCoy
William & Edna Meyers **
Gerry Michl
Karen Modisett
Marcella Modisett **
Janis Petscher **

Don & Yolanda Phillips
Dale & Kay Rankin
Harve & Joyce Rawson **
Wendell & Debbie Seaborne
David ** & Betty Sebree
Ralph & Margaret Seifert **
Devon & Rachel Sharpe
Printis & Bonnie Shelton **
Donald N. Smith
William Stephan
Steven Strandmark
June Taylor
Henry Van Leeuwen **
Jan Vetrhus
Glenna Hanks Wade
Mary Goode Wallis **
Tony & Robin Waltz
David & Sally Webster
John & Maureen Wurtz
Joe & Kay Yager **

COMMUNITY FOUNDATION DONORS

The names listed on the following pages are those of generous individuals, families, businesses, and organizations who made a donation in 2024 to the Community Foundation. We are truly a foundation supported by our community, as 69% of last year's donations were in the amount of \$100 and under. Thank you to everyone who gave. We are honored to help you support the causes you care about the most!

A-F

Carolyn and Merritt Alcorn
Michael and Melissa Andrew
Maria Armbrecht
Joseph and Suzanne Arruda
Darrell and Kathy Auxier
Elizabeth Auxier and Charles Requet
Kendra Auxier
Liz Patton Auxier
Mary and Mark Balph
Pamela Hess Baker
Mary Ellen Bargerhuff
Rob and Michele Barlow
Bill and Stacy Barnes
Marlene and Ronald Bateman
Jeannie Batto
Hilary Beall and Joseph Tesoriero
Michael and Joan Bear
Sara Becher
Randy and Cindy Bellamy
Marta and Tim Belt
Kim Bennett
Karin Bernstein
Pat and Julie Berry
The Besso Family
Katy and EJ Biallas
Ray and Vicki Black
Lindsay Bloos
Rex and Ginger Bolinger
Nadja and Joe Boone
Carol Bothwell
Dennis Bowyer
Jarrett Perry Boyd
Ray and Sandy Bradbury
Janice Bradley
Anthony and Dawn Brandon
Paul and Carole Bratton
Jim and Launa Braun
David and Jessica Brawner
Tim and Kim Breeding
Tim and Erixana Brooks
Kate Brown
Martha Brown
Todd Bruther
Neil and Kathy Bryan
Karen Buchanan
Mel Buchanan
Paula Burkot
Mike and Barbara Burnett
Anita Butler

Mary Kay Butler
Phyllis Calvin
Becky and Ben Canida
Bob and Charlotte Canida
Donna Carl
Lee Ann Cart
Kyleen and Bob Center
Kevin and Carla Cheatham
Cathy Chilton
Dean and Jana Clapham
Don and Peggy Clapham
Betty Clark
David Clashman
Cathy and Pat Cleveland
Jay Coles and Kathryn Prochoroff-Coles
Bea and John Collins
John and Darleen Connolly
Sandra Conrad
Marina Cooke
Helen Cope
Lawrence and Rebecca Corson
Dale and Kathy Crafton
Terry Crank and family
Valecia and Larry Crisafulli
Jim Crone
Paul and Cherri Cronen
Brenda and Larry Cummins
Bob and Judy Cupp
Julie Curtis
Theresa Cutter
Mark and Jenny Darnold
Yvonne Davis
Jerry Dean
Gregory and Jean Deaton
Linda and John DeLuca
Celestra and Tim Dewey
Richard and Karen Dickie
Sandy and Jim Dierdorf
Dave and Sandy Dionne
Jim and Carri Dirksen
Molly Dodge and Dan Baughman
Michael and Laurie Dorsey
Carol and James Dozier
Steven and Jeanne Dugle
Sylvia and Joseph Duke
Jane and Jeff Durst
John and Nancy Eagleson
Laura Edwards
Randy and Jackie Eggenpiller
Brian and Laura Elbogen
Brenda Eversole

Lindsay and Benjamin Faulstick
Joseph and Evelyn Ferguson
Larry and Danna Ferguson
Brenda and Jim Finnegan
Anna Fisher
Jeff and Anne Fisse
Robert Foerster
Josh and Barb Ford
Andrew and Kendra Forrester
Andy Forrester
Philip and Eileen Fowler
Sandy and Dick Freeman

G-L

Bev and Keith Gaffney
Diane Pearson Gallaher
Carole Gallatin
Stephen and Anne Gates
Tracy and Rich Geglein
Bart Gettelfinger
Gary and Maureen Getz
Alois and Joyce Geyman
Amy Gifaldi
Daniel Girod
Betty and Anthony Gish
Donna and Joe Godward
Tom and Sandy Gold
Cindy and Paul Goley
Robin Goodknight
Ann Selby Goodman
Teresa Waddle Gotthardt
Natalie Green
Meredith Gregg
John Griffin and Mary Tim Griffin
Leslie and Rick Grote
The Mike and Maria Grote Family
William and Terry Grote
Carolyn and Frank Gunter
David and Sheridan Hadley
William Hale
Jessica and Nathan Hall
Lynn and Chris Hall
Stew and Linda Hall
Tammy and Matt Hall
Daniel and Leslie Hambrick
James and Sue Hamilton
Leah Hamilton and family
Susie Hamner
George and Diana Hand
Lisa and Jonathan Hanson
Doug and Tricia Hardin
Letha Harding

Amanda and Kyle Harsin
Charlie and Joyce Hart
Donna Hart
Paula and Paul Hartman
Ann Haw
Mark Heath
Elton and Mary Heaton
Lynn Heitz-McKay
Wilma Henderson
Bill and Jennifer Hensler
Jean and Dan Herron
Carol and Bill Hertz
Dee Hertz
Joseph and Wanda Hertz
Kelli Hertz
Karen and Michael Hicks
Dianne Hill
Bob and Claudia Hoban
Dan and Laura Hodges
Dana and Cheryl Hooten
John and Colleen Hossler
Rob and Dawn Houze
Keith and Karen Howard
Connie Huntington
Ruth Ann Hunt
Richard Ice
Donald and Joyce Imel
Robert and Grace Ireland
Donna Dattilo Jackson
Leah and William James
Phoebe James
Mike and Liza Jenkins
Amy Johnson
Beth Johnson
Betsy Johnson
Christina Jones and David Cassel
John and Molly Jones
Pam Jones
Denny and Debbie Jordan
Debbie and Gordon Judge
Terry Kapfhammer
Colleen and Larry Keith
Tracy Keller
Gary and Sue Kemper
Heidi Kendall-Sage and Chuck Sage
Chris and Karol Kirk
Susan Kleiner
DeAnn and Kevin Klinedinst
Marilyn Kloepper and family

Shirley and Jake Kloepper
Judy and Fred Koehler
Penny and Mike Koehler
Mary Kraft
Bonnie and Ralph Lee
Keith and Ellen Levine
Linda Liter
Sue and Ray Livers
H. Boone Lodge and William Sullivan
Mary Carol Lorton
Janet Huber Lowry and Tom Lowry
Keith Loyd
Mick and Roseann Lyle
Scott and Kathy Lynch
Linda Lytle

M-R

Betty and Michael Maddox
Madison Chemical Company
Employees

Christopher Alcorn
Angela Ashley
Kelli Baker
Shawn Bennett
Evan Brown
James Bruther
Lyle Campbell
Jeanne Cleary
David Craft
Michael Craig
Jeffrey Croxton
Grace Donnelly
Kent Ford
Dick Goodman
Derek Gosman
Crystal Greene
Jon Hallgarth
Trey Harrett
Doug Hobbs
Dean Leatherbury
Gregory Leggett
Phillip Lobb
Hector Padilla
Larissa Perry
Stephen Preece
Juan Rico
Tanya Righthouse
Michael Roberson

Amanda Schmidt
Bryon Sego
Rob Sims, Jr.
Joseph Todd
Matthew Todd
Bill Torline
Megan Ulery
Barbara Mahoney
Keith and Kim Mahoney
Tanner and Sarah Mahoney
Randal and Barbara Manaugh
Allen Manning
Lynn Maricle
Mary Jane Maslyar
Lonnie Mason
Mona and Jeff Matheney
Gil and Trudy McCoy
Mary and Scott McCuskey
The late Johnny and June McGovern
and family - Amy, Ashley, John, &
Andrea
Doug and Mary Sue McGovern-Cockes
and family
Bruce McKay
Chuck and Cindy McKay
Mike and Tammy McKay
Marilyn McQueen
Susan McRoberts
Sally and Ken McWilliams
Steve and Candy Meyer
Leon and Gerry Michl
Karen Modisett
Dwight and Judy Moore
Michael Moore and family
Mike and Ann Moore
Foster and Susan Morgan
John Morgan
Lisa Morgan
Elaine Morrill
Maryann Morris and Michael Sozek
Sabra Morris
Cari Morrison-Bear
Gary and Michelle Mouser
Sophie Mouser and Kyle Rambo
John and Sally Muessel
Robert and Ellen Mulford
Thelma Mullett

Tom and Brenda Murr
Kathleen Mustaine
Anna Nelson
Gregory and Brenda Nethery
Ruby Nichols
Margaret Nowling
Susan and Bill Ohlendorf
Darla Olberding
Lisa Oldham
Jim and Margo Olson
Nancy Owen
Charmaine and Larry Owens
Ted and Sue Page
Lowell and Suzy Palmer
Sandy and Steve Palmer
Brenda and Gary Partridge
Cheryl and Douglas Patton
Emily Patton
Randy and Holly Pease
The Pennington Family
David and Penny Pennybaker
The Family of J.D. Perry
The Phillippes - Leanna, A.J.
and family
Don and Yolanda Phillips
Gary and Franny Phillips
Terry and Binnie Phillips
Veronica and Donald Phillips
Robert and Alanagh Pimlott
Pat and Charles Polley
Debbie Powell
Michael Prickett and Shina Murdock
Alice Rabin
Michael and Starla Raley
Linda and Bruce Rea
Judith and Garrett Reasoner
Shelli Reetz
Judy Richardson
Diane Richey
Charles and Mary Pat Ricketts
Bill and Gloria Risk
Jim and Connie Risk
Larry and Christy Risk
Ann Roahrig
Susi Robbins
Holly and Paul Robinson
Alice and Jim Rogers
Byron and Judi Rohrig
Ann M. Roller
Paul and Kathy Rosenberg

Jon Rosser
Fernando and Julie Rubio
Judy Rusk
S-Z
Sandy and Bruce Sailer
Pam Sandoz
Carol Sargent
The Schafer Family
Daniel and Judy Schafer
Jason and Marlana Schafer
Jerry Schafer
William and Jill Schafer
Vicky Schirmer
Pam Schmidt and family
Tonya Schmidt
Ken and Claudia Schneider
Tony and Annie Schroeder
Robert Schwartz and Judy Staicer
Joyce Seymour
Flower Shaffstall
Devon and Rachel Sharpe
Lisa Shelton
Printis Shelton
Libby and Timothy Sheppard
Gary and Linda Shimfessel
Douglas and Eunice Siefert
The Shockley Family
Sam and Linda Sloffer
Norm and Beth Smith
Becky Smitha
Cynthia Lin Smoots
Louis and Cecelia Spicer
Nancy Sprunger
Pat and Sue Stack
Susan Stahl
Gena Stiver Stanek
Dan Stanley
The Steinhardt Family
Hilary and Tony Steinhardt
John and Brenda Steinhardt
Tony and Phyllis Steinhardt
Kay Stokes
David and Dolly Storie
Ralph Storm
Steve Strandmark
Abby and Jeffrey Suiter
Andrea Sukow and Tina Bouzon
Bill and Rosemary Sullivan
Tara Sundy

Kim Swenson Rouse and Robert
Rouse
James and Kaaren Tatera
Joan and Scott Tebbe
Catherine Thomas
Elizabeth and Steve Thomas
Donnie and Darlene Thompson
Kristin Thompson
Sharon Thompson
Tony and Sally Thompson
L. Tilley
Karen Todd
Bill and Priscilla Torline
Mark and Nancy Totten
Stanley Totten
Patty Trimble
Ruth Turner
Robert and Nancy Uhlmansiek
Nancy Underwood
Marianne Ungru
Karen VanderPloeg
Betty Varble
Jan Vetrhus
Dale and Charlotte Vincent
Betsey Vonderheide
Glenna Hanks Wade
Bob and Chris Wall
Louann Waller
Tony and Robin Waltz
Ken Ward and Ann Graves
Nancy and Allen Watson
David and Sally Webster
Randy and Donna Wehner
Ginny Welch-Callis
Joyce and Don Wells
Julie and Brady Wells
Linda and Jim Wenning
Julie White
Sharyn and William Whitman
Jill and Don Wiest
Carole Williams
Larry and LeaAnn Williams
Roger and Jane Williams
Tony and LeTiscia Wilson
Jonathan Wineland
Stephanie and Greg Withered
Ann Witmer
Willadene Wood
Doug and Jill Woodward
Harold and Margaret Woodward

Gus and Shellie Wright
Judy Wright
Michael and Diane Wright
Sally Wurtz
John and Pam Zehren
**Corporations
& Organizations**
Arvin Sango Foundation, Inc.
Auxier Gas Service, Inc.
Auxier Investments Indiana, L.L.P.
The Benevity Community
Impact Fund
Betty Jeffries
Bulk Truck and Transport Service, Inc.
Canaan Cemetery Association
Carriage House of Madison, LLC
CBJ Properties, LLC
Community Foundation of Madison
and Jefferson County, Inc.
Craig Toyota
Friendship State Bank
Gardner Insurance Agency Inc.
German American Bank
Girls Inc. of Jefferson County
Grote Industries, LLC
Haskell & Morrison Funeral Home
James Dell
Jefferson Co. 4-H Club & Ag. Assoc.
Jefferson County Democratic Party
JHU
The Kroger Company
Lilly Endowment Inc.
Lytle Welty Funeral Chapel, Inc.
Madison Kiwanis Club
Madison Railroad
Madison Rotary Club
Madison Travel Company LLC
Mane Attractions
McKay Accounting Service
Morgan & Nay Funeral Centre
Mt. Sinai UMC
Old Apple House
PFLAG Hanover Inc.
Rainbow River Club
Saint Mary's College Performing
Arts Dept.
Sherman, Barber, & Mullikin
Steinhardt Heating & Air Conditioning
Treasurer of Jefferson County

Tri Kappa Beta Omega Chapter
Venture Out Business Center
Foundation, Inc.

Weed Patch Music Company

Trusts & Estates

Anna & Charles O'Banion Trust
Estate of Mary Clashman
Estate of Roger MacDonald
Estate of Edna Meyers

In Honor

Julie Curtis

Lawrence and Rebecca Corson

Yvonne Davis

Keith and Karen Howard

Koko Heath

Jeannie Batto

Kelley Hoagland

Lindsay Bloos

Gov. Eric Holcomb

Jim Crone

Kim Maricle

Lynn Maricle

In Memory

Jan Anderson

Sara Becher

The Besso Family

Paul and Carole Bratton

Bob and Charlotte Canida

Sandra Conrad

Jeff and Anne Fisse

Robert Foerster

Carole Gallatin

The Mike and Maria Grote Family

Leah Hamilton and family

Ruth Ann Hunt

Susan Kleiner

Linda Liter

Mick and Roseann Lyle

Keith and Kim Mahoney

Maryann Morris and Michael Sozek

Kathleen Mustaine

Nancy Owen

Charles and Mary Pat Ricketts

Saint Mary's College Performing
Arts Dept.

Daniel and Judy Schafer

Joyce Seymour

Norm and Beth Smith

Becky Smitha

Andrea Sukow and Tina Bouzon

Bill and Rosemary Sullivan

Tara Sundy

Robert and Nancy Uhlmansiek

Julie White

Tony and LeTiscia Wilson

Dr. William "Bill" Bear

Ray and Vicki Black

Larry and Danna Ferguson

Charlie and Joyce Hart

Lonnie Mason

The late Johnny and June

McGovern and family - Amy,

Ashley, John, & Andrea

Doug and Mary Sue

McGovern-Cockes and family

Oscar Clinton "Clint" Bear

Auxier Gas Service, Inc.

Mary and Mark Balph

Rob and Michele Barlow

Bill and Stacy Barnes

Hilary Beall and Joseph Tesoriero

Michael and Joan Bear

Patrick and Julie Berry

Ray and Sandy Bradbury

Tim and Kim Breeding

Mike and Barbara Burnett

Lee Ann Cart

Kevin and Carla Cheatham

Don and Peggy Clapham

Community Foundation of

Madison and Jefferson

County, Inc.

Steven and Jeanne Dugle

Randy and Jackie Eggenspiller

Brenda Eversole

Amy Gifaldi

William and Terry Grote

William Hale

Daniel and Leslie Hambrick

George and Diana Hand

Mark Heath

Joseph and Wanda Hertz

Dana and Cheryl Hooten

Rob and Dawn Houze

Mike and Liza Jenkins

Denny and Debbie Jordan

Chris and Karol Kirk

Doug and Mary Sue

McGovern-Cockes

Leon and Gerry Michl

Karen Modisett

Dwight and Judy Moore

Robert and Ellen Mulford

Tom and Brenda Murr

The Family of J.D. Perry

Don and Yolanda Phillips

Bob and Alanagh Pimlott

Bill and Gloria Risk

Jim and Connie Risk

Byron and Judi Rohrig

Judy Rusk and family

The Shockley Family

The Steinhardt Family

Steinhardt Heating & Air

Conditioning

Donnie and Darlene Thompson

Kristin Thompson

Tony and Sally Thompson

Ken Ward and Ann Graves

David and Sally Webster

Weed Patch Music Company

John and Pam Zehren

Nancy Carlson

Keith and Karen Howard

John Clapham

Dean and Jana Clapham

Jim Connolly

Bruce McKay

Dorothy Craft

Maria Armbrecht

Marina Cooke

Jeff and Anne Fisse

Bart Gettelfinger

Donna Dattilo Jackson

Karen Modisett

Mike and Ann Moore

Lisa Oldham

David and Dolly Storie

James and Kaaren Tatera

Joan and Scott Tebbe

Bill and Priscilla Torline

Hal Davis

Yvonne Davis

Gary Eagleson

John and Nancy Eagleson

Matt Forrester

Andrew and Kendra Forrester

James Gibson

John and Darleen Connolly

Carl Lewis Glesing, Jr.

Rex and Ginger Bolinger

Dennis Bowyer

Janice Bradley

David and Jessica Brawner

Anita Butler

Terry Crank and family

Alois and Joyce Geyman

Daniel Girod

Daniel and Laura Hodges

Donald and Joyce Imel

JHU

Michael Moore and family

James and Kaaren Tatera

Barbara Kral Goff

Mary Kraft

Dr. Douglas Grahn

Keith and Ellen Levine

Bonnie Hare

Richard Ice

Daniel Hughes

Tim & Kim Breeding

Mayor Al Huntington

Andrew and Kendra Forrester

Jane Jacobs

Valecia and Larry Crisafulli

Anne Jenner

Darrell and Kathy Auxier

Rob and Michele Barlow

Bill and Stacy Barnes

Carol Bothwell

Anthony and Dawn Brandon

Tim and Kim Breeding

Neil and Kathy Bryan

Paula Burkot

Lee Ann Cart

CBJ Properties, LLC

Theresa Cutter

Gregory and Jean Deaton

Jim and Carri Dirksen

Brenda Eversole

Diane Pearson Gallaher
John Griffin and Mary Tim Griffin
Stew and Linda Hall
Bill and Jennifer Hensler
Marilyn Kloepper and family
Randal and Barbara Manaugh
John Morgan
Lisa Morgan
Elaine Morrill
John and Sally Muesel
Lowell and Suzy Palmer
The Pennington Family
Jon Rosser
Daniel and Judy Schafer
Vicky Schirmer
Pam Schmidt and family
Devon and Rachel Sharpe
Sharon Thompson
Karen Todd
Larry and LeaAnn Williams
Roger and Jane Williams
Harold and Margaret Woodward
Gus and Shellie Wright
Judy Wright

John Keeton

Pamela Hess Baker
Haskell & Morrison Funeral Home
Jefferson Co. 4-H Club & Ag. Assoc.
Gary and Linda Shimfessel
Glenna Hanks Wade

Kristen Kemper

Gary and Sue Kemper

Rev. Roger MacDonald

Betty Clark
Jeff and Anne Fisse
Stephen and Anne Gates
Gary and Maureen Getz
Keith Loyd
Scott and Kathy Lynch
Foster and Susan Morgan
Gary and Michelle Mouser
Sophie Mouser and Kyle Rambo
Randy and Holly Pease
David and Penny Pennybaker
Michael Prickett and Shina Murdock
Holly and Paul Robinson
Catherine Thomas
Dale and Charlotte Vincent

Louann Waller
Doug and Jill Woodward
Gus and Shellie Wright
Michael and Diane Wright

Dr. R. Scott Maricle

Bill and Stacy Barnes
Randy and Cindy Bellamy
Paul and Carole Bratton
Bob and Judy Cupp
Celestra and Tim Dewey
Richard and Karen Dickie
Brenda Eversole
James and Sue Hamilton
Wilma Henderson
John and Colleen Hossler
Robert and Grace Ireland
Jefferson County Democratic Party
Elaine Morrill
Ted and Sue Page
The Phillippes - Leanna, A.J.,
and family
Terry and Binnie Phillips
Bob and Alanagh Pimlott
Michael and Starla Raley
Ann Roller
Paul and Kathy Rosenberg
Ken and Claudia Schneider
Flower Shaffstall
Ralph Storm
Bill and Rosemary Sullivan
Jan Vetrhus

Sophie Raley

Elizabeth Auxier & Chuck Requet

Connie Rhoten

Tim and Kim Breeding

H. Irene Niccum Spicer

Louis and Cecelia Spicer

Morris Spicer

Louis and Cecelia Spicer

Glenna Jones Sproessig

John and Darleen Connolly

Steve Standerford

John and Darleen Connolly

LaModa Stanley

Dan Stanley

Charles Stiver

John and Darleen Connolly

Norma and Bill Stiver

Alice Rabin

Beverly Thornton

Karen Modisett

Dr. Robert Trimble

Vicky Schirmer

Mayor Damon Welch

Tim and Erixana Brooks
Andrew and Kendra Forrester
Gary and Franny Phillips
Ginny Welch-Callis

Chris Wilcox

Jeannie Batto
Jim and Carri Dirksen

Sherry Beatty Williams

John and Darleen Connolly



LEADERSHIP JEFFERSON COUNTY

Established in 2017, Leadership Jefferson County (LJC) is a bi-weekly, 10 session course comprised of topics to give participants a better understanding of resources and relationships in Jefferson County. The program was created as an action project of the “Building a Positive Community Through Collaboration & Leadership” initiative of the *Envision Jefferson County* project. That initiative was one of six created through community conversations and surveys hosted by the Envision team.

Topics Covered

Topics covered by the course in 2024 included:

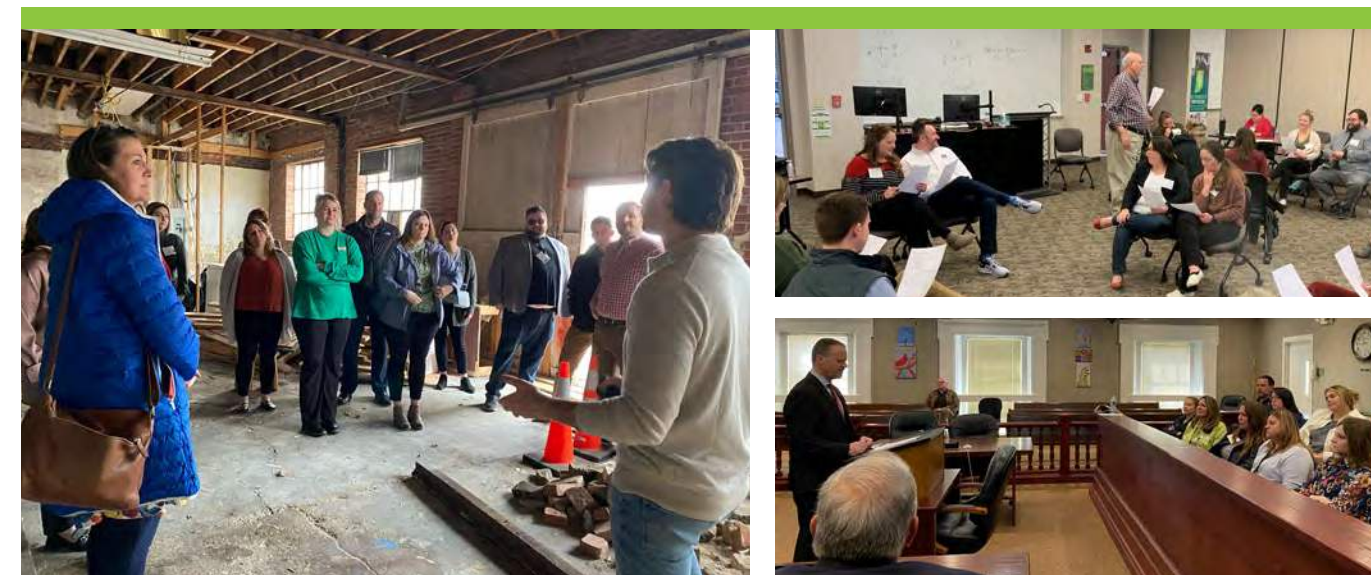
Agriculture & Natural Resources	History
Business & Entrepreneurship	Industry & Economic Development
Community Health	Nonprofits & Volunteerism
Education	Social Services
Government Agencies & Organizations	Tourism

CFMJC President & CEO Bill Barnes spoke with the class about Nonprofits & Volunteerism during two of the sessions. He walked participants through healthy nonprofit governance practices and an overview of what it means to be a 501(c)3 charitable organization. Participants were then encouraged to use the knowledge and resources that they gained during the class experience to explore where they may want to volunteer and give back to Jefferson County.

LJC greatly appreciates Grote Industries, LLC and their continued sponsorship of the end-of-course celebration and luncheon in May.

Graduates of LJC have enjoyed their experiences and the knowledge they have gained about the community, including 2024 LJC Graduate Misty Jacobs. “Leadership Jefferson County allowed me a behind-the-scenes look at what makes our county so special,” Misty shared. “I met so many people that pour their hearts into volunteering, organizing, and making it their mission to not only live in, but visit one of the best places in Indiana. The connections I made were life-long relationships. I am honored to have been a part of the program.”

2024 marked the sixth graduating class of the program. The future looks bright as the LJC graduates and current participants continue to be examples of engaged and connected community members of Jefferson County.





Class of 2024 Graduates

Class of 2024 Graduates: Josh Abbott – Historic Eagle Cotton Mill/Fairfield Inn & Suites | Dora Anim – Bethany Legacy Foundation | Carol Brown – Ivy Tech Community College Madison | Samantha Elliott – Steinhardt Enterprises | Teresa Gotthardt – Hanover College | Morgan Hamilton – Bethany Legacy Foundation | Misty Jacobs – Hanover College | Kimberly Mahoney – First Financial Bank | Emily McKinney – City of Madison | Devin Robinson – Indiana State Museum & Historic Sites/Lanier Mansion | Kylie Stokes – Grote Industries | Richard Warren – Hanover College | Shelby Wilson – Habitat for Humanity of Southeast Indiana | Andrea Wooten – Salvation Army of Madison | Derek Wynn – German American Bank

MISTY JACOBS | 2024 GRADUATE



“Leadership Jefferson County allowed me a behind-the-scenes look at what makes our county so special. I met so many people that pour their hearts into volunteering, organizing, and making it their mission to not only live in, but visit one of the best places in Indiana. The connections I made were life-long relationships. I am honored to have been a part of the program.”



2024 GRANTS

Since its creation in 1991, the Community Foundation of Madison and Jefferson County has invested over \$18 million back into Jefferson County through grants and scholarships. In 2024, the Community Foundation granted a total of \$1,304,028 from its endowments, with \$344,137 of that total coming from Flexible Community Funds and Field of Interest Funds through the annual Competitive Grant Cycle.





BILL BARNES | CFMJC PRESIDENT & CEO

“Thanks to the generous donors who have established Flexible Community Fund and Field of Interest Funds at the Foundation, we are able to meet the needs of nonprofits serving our communities when it is needed most. These funds all work together to make the largest impact for new programs and projects that benefit our residents all across Jefferson County.”

To be considered for funding through the annual Competitive Grant Cycle, local nonprofit agencies submitted an online application. Selected finalists were then emailed any additional questions or received a site visit from members of the Foundation’s Grants Committee to learn more about the organizations, their projects, and goals.

Big Brothers/Big Sisters of Southeast Indiana \$7,214
to purchase a new copy machine for the Jefferson County office

Boys & Girls Club of Jefferson County \$5,000
to upgrade flooring and purchase supplies for the Teen Renaissance room

City of Madison \$30,000
to build a new shelter house as part of the renovation of Damon L. Welch Park

Daughters of the American Revolution, John Paul Chapter \$27,000
to support Phase 1 of Re-Envisioning John Paul Park through strategic planning and designs

Englishton Park Presbyterian Ministries, Inc. \$2,150
to purchase tables to be used for the Children’s Summer Camp

The Freedom Center, Inc. \$5,500
to update the office and therapy room

Friends of Clifty Falls State Park \$12,300
to support the removal of invasive plant species from Clifty Falls State Park

Friends of the Ohio Theatre \$70,000
to support the renovation of the theatre’s lobby

Graceworks/Hope Community \$13,352
to purchase a solar security camera system for the senior citizen housing campus

Habitat for Humanity of Southeast Indiana \$5,000
to support work being completed in Jefferson County

Hoosier Trails Council, Boy Scouts of America \$2,000
to support the creation of after-school STEM programming for local scouts

Jefferson County Health Initiative \$35,000
to support capital campaign planning for a new YMCA / Recreational Center

Jefferson County Public Library \$14,400
to support the *Library Your Way* strategic plan

Jefferson County Veterans Council \$3,500
to support public screenings of the short film *Anodynus*

LifeTime Resource \$13,914
to purchase a new *Catch-A-Ride* vehicle for Jefferson County

Madison Area Arts Alliance \$15,000
to support the installation of the *River’s Edge* public art sculpture at the Milton-Madison Bridge gateway

Madison Consolidated High School \$1,800
to support the creation of *The Renaissance Comes Alive!* foreign language curriculum

Madison Performing Arts Foundation \$3,400
to support the *Mertz Trio* concert

Madison Riverfront Development Corporation \$25,000
to support Phase 3 of the Super Overlook project

Prince of Peace Catholic Schools \$5,000
to upgrade the elementary school playground

RSVP of Jefferson County \$1,215
to support a pilot program to provide transportation to out-of-town medical appointments for senior citizens

Southwestern Jefferson County School Corporation \$10,000
to support the installation of a scoreboard in the newly renovated pool area at Southwestern High School

Springdale Cemetery Association \$11,392
to purchase a new mower for continued care and maintenance of the historic cemetery

Town of Hanover \$25,000
to support basketball court renovations at Fireman’s Park

- The Community Foundation’s - COMPETITIVE GRANT CYCLE

The Community Foundation’s Competitive Grant Cycle *begins accepting online applications every year on June 1*. Nonprofit organizations with programs and projects that serve Jefferson County, Indiana, are encouraged to discuss their ideas with CFMJC President & CEO Bill Barnes or Finance & Program Officer Kelly Miller to see if their application would be a good fit for the cycle. More information about the annual Competitive Grant Cycle, and other helpful resources, are available at www.cfmjc.org/grants.

The 2024 Competitive Grants Cycle awards were made possible by the following Community Foundation's Flexible Community Funds and Field of Interest Endowment Funds:

- 7 Hugs: The David E., Sally Kirk, JD, & Stephanie Webster Family Endowment
- Bill & Stacy Barnes Charitable Endowment
- Eleanor T. Birk Foundation Community Fund
- Eleanor T. Birk Foundation Youth Fund
- Caring for Veterans Fund
- Community Endowment for the Arts
- Community Foundation Board Member & Alumni Fund
- Barbara Ann Cowan Memorial Fund
- Cronen/Marsiglio Family Unrestricted Endowment
- Harold A. "Hal" Davis Memorial Endowment for the Arts
- First Financial Bank Community Fund
- Gardner Insurance Agency Community Fund
- German American Bank Endowment
- Douglas & Ann Grahn Endowment
- Walter A. & Jean Graham Greiner Memorial Fund
- Hanover Fund for Youth
- Jefferson County Enrichment Endowment
- Jenner Family Endowment
- Frieda Suppes Jones/John Price Jones Memorial Fund
- The Lineburg Family Endowment
- Madison Beautification Fund
- Madison Precision Products Community Fund
- Gil & Trudy McCoy Unrestricted Endowment
- The John Morgan Family Fund
- Rinda Rains Memorial Endowment
- Julius "Bud" & Irene Ritter Memorial Endowment
- Neida Rogers Memorial Endowment for Music
- Margaret Francis Seifert & Gregory A. Russell Endowment
- Devon & Rachel Sharpe Endowment
- Sherman, Barber, & Mullikin Fund for Jefferson County
- Norbert A. "Tony" Steinhardt, Jr. & Phyllis Steinhardt Family Endowment
- Nancy J. Strandmark Memorial Fund
- Ann Suchocki & Jim Mason Family Fund
- Vehicle Service Group Employee Fund
- Vonderheide Family Community Appreciation Fund
- George Wagoner, MD & Marjorie Jefferies Wagoner, MD Fund
- Robert E. Wall DDS Fund
- Don R. Wallis Memorial Fund
- World Languages and International Studies Endowment



- PAST GRANT - RECIPIENT UPDATES

We always love to see the programs and projects we fund through our Competitive Grant Cycle become a reality! Here are photos from three past grant projects:

Oakhill Park Playground Improvements

Awarded in 2022



The city of Madison received a \$50,000 grant to upgrade and improve the playground equipment in the Oakhill subdivision park. This was just one portion of the overall park improvement project which also included an upgraded basketball court, a new shelter house, and a small dog park. A ribbon cutting ceremony (pictured) marked the official opening of the park in the summer of 2023. (Photo courtesy of the City of Madison)

Downtown Madison Business Signage Grant Program

Awarded in 2023

The Madison Main Street Program (MMSP) created the Downtown Madison Business Signage Grant Program to help local business owners improve or create new signage for their shops. MMSP received \$10,000 to launch this pilot program to help enhance the National Historic Landmark District. Business owners can apply to receive a 1:1 match (up to \$500) from MMSP toward their new signage. Over 10 downtown businesses have had a chance to take advantage of this new program. (Photo courtesy of the Madison Main Street Program)



Main Street NOW National Conference Attendance

Awarded in 2023



In September 2023, the Madison Main Street Program (MMSP) was notified that it was one of eight semi-finalists for the Great American Main Street Award. This award is presented annually at the Main Street NOW National Conference. MMSP received a \$1,500 grant from the Community Foundation to support the training and attendance of three of the organization's board members at the national conference.

In addition to gaining resources and knowledge, the Madison Main Street Program walked away as the winner of the 2024 Great American Main Street Award. Congratulations! (Photo courtesy of Main Street America and the Madison Main Street Program).



2024 SCHOLARSHIP RECIPIENTS

2024 LECS Finalists

Left side: (front to back)
 Brooke Hay, Madison Consolidated High School;
 Jack Heckler, Madison Consolidated High School;
 Zachary Gish, Shawe Memorial High School;
 Nicholas Biallas, Madison Consolidated High School

Right side: (front to back)
 Elijah Kummer, Christian Academy of Madison;
 Jamison Lewis, Southwestern High School

Melanie Anderson – Southwestern High School

Christie Crafton Memorial Scholarship | Mary Elizabeth Patterson Memorial Scholarship | Calvin Family Scholarship | Dale McNeely Scholarship

Tyler Ayler – Madison Consolidated High School

Dupont Alumni Scholarship | Dr. Fred S. Henderson Family Scholarship

Isaak Bachmann – Southwestern High School

Jefferson County 4-H Scholarship

Nicholas Biallas – Madison Consolidated High School

The Wood Memorial Scholarship | Mabel Green Memorial Scholarship | Community Foundation Scholar Award | Dorothy B. Lotz Scholarship | Nathan Wilson Memorial Mathematics Scholarship

Brynna Brandon – Madison Consolidated High School

Glenn G. & Dorothy Ebel Huntington Memorial Scholarship

Brylee Buchanan – Southwestern High School

CAM Car Club Scholarship | Marcia S. Morrill Scholarship

Lily Callis – Madison Consolidated High School

Custer Oratory Contest Merit Award | M. W. Anderson Scholarship | Troy Allen Pyles Memorial Scholarship

Saba Chabukashvili – Madison Consolidated High School

Tiffany Lee Carter Memorial Scholarship

Nicholas Colson – Madison Consolidated High School

Carolyn Bruce Spicer & Gene E. Spicer Nursing Scholarship

Lauren Conner – Madison Consolidated High School

Joseph V. Cline Scholarship

Karson Couch – Madison Consolidated High School

George & June Kirk Scholarship

Hannah Dart – Madison Consolidated High School

Frances K. Eisan Memorial and Class of '84 Scholarships | Dennis Holt Memorial Scholarship | MCHS Class of 1966 Scholarship | Bonnie and Printis Shelton Scholarship

Kaylee DeWeese – Madison Consolidated High School

Rainbow Youth Scholarship

Eli Dodge – Madison Consolidated High School

Chan Chilton Memorial Scholarship

Colton Duerstock – Shawe Memorial High School

Hall Family Scholarship Award

Kallie Eder – Madison Consolidated High School

Cheatham Family Scholarship | Joseph V. Cline Scholarship

Ashley Fulton – Southwestern Consolidated High School

Madison Chautauqua Scholarship for the Arts in Memory of Bob Fourhman

Zachary Gish – Shawe Memorial High School

Dupont Alumni Scholarship | Community Foundation Scholar Award | Kenneth and Mary Lou Dunbar Scholarship to Honor Perry and Dunbar Drugstore Employees

Brooke Hay – Madison Consolidated High School

Lilly Endowment Community Scholarship

Bella Heath – Madison Consolidated High School

Gary Chapman Memorial Scholarship | Rainbow Youth Scholarship

Sylvia Heath – Shawe Memorial High School

Father Hilary G. Meny Scholarship

Jack Heckler – Madison Consolidated High School

Mabel Green Memorial Scholarship | Community Foundation Scholar Award | Custer Oratory Contest Scholarship

Andre Howard – Madison Consolidated High School

Broadway School Alumni Scholarship | Sharon Thom Alcorn Memorial Scholarship | Norma A. Cull Memorial Scholarship

Alexandria Ibarra – Shawe Memorial High School

Ralph & Robyn Jones Family Memorial Scholarship

Shelby Jones – New Washington High School

Christie Crafton Memorial Scholarship

2024 LILLY ENDOWMENT

COMMUNITY SCHOLARSHIP RECIPIENT

Brooke Hay



As the 2024 Lilly Endowment Community Scholar, Madison Consolidated High School graduate Brooke Hay received a four-year, full-tuition scholarship and \$900 yearly stipend for required books and equipment. Brooke is the daughter of Michelle Patton of Madison and Eric Hay of Madison. She currently attends Butler University and is participating in the Exploratory Program to determine her degree. On campus she is involved in Butler's EcoReps environmental club, is a member of the Women's Club Ultimate Frisbee team, and is a member of Butler's Alpha Chi Omega chapter. "My experience at Butler so far has been more than

I could ever ask for," Brooke shared. "I have met so many amazing people and have grown as a student during my first year in college. I have been able to try lots of new things and I look forward to the next three years at Butler. I'm so grateful to Lilly Endowment Inc. and the Community Foundation of Madison & Jefferson County for this incredible opportunity." Including Brooke, the six finalists (and their schools) of the 2024 Lilly Endowment Community Scholarship were: Nicholas Biallas (Madison Consolidated), Zachary Gish (Shawe Memorial), Jack Heckler (Madison Consolidated), Elijah Kummer (Christian Academy of Madison), and Jamison Lewis (Southwestern). Biallas, Gish, Heckler, Kummer, and Lewis each received a \$1,500 Community Foundation Scholar Award for being named a finalist in recognition of their efforts and achievements.

The Lilly Endowment Community Scholarship is the result of a statewide Lilly Endowment Inc. initiative to help Hoosier students reach higher levels of education. Over 5,200 full-tuition scholarships have been awarded, and over \$505 million in scholarship tuition has been provided since the program's inception in 1998.



Thank you to Arvin Sango, Inc. for sponsoring the printing of our annual Scholarship Guidebook! Our next edition for the Class of 2026 will be available at the end of this year. We distribute copies to all of our local high school guidance counselor offices, as well as post a downloadable PDF version on the Scholarship page of our website – www.cfmjc.org.

Zoya Kalinin – Southwestern High School
Madison Railroad Scholarship in Memory of Robert Griffin | Bill Oldaker Scholarship

Elijah Kummer – Christian Academy of Madison
Community Foundation Scholar Award

Eden Kuppler – Southwestern High School
J. Michael Sample Memorial Scholarship for Music | Jefferson County 4-H Scholarship

Jamison Lewis – Southwestern High School
Keith Brooks Memorial Scholarship | Madison Kiwanis/Connor K. Salm Scholarship | Brian W. Stites Memorial Scholarship | Community Foundation Scholar Award | Lisa Cheatham Memorial Scholarship

Kailee Lock – Madison Consolidated High School
Thomas D. Craft, Jr. Memorial Scholarship | Helyn Bishop Scholarship

Camila Madrid – Madison Consolidated High School
Ralph & Robyn Jones Family Memorial Scholarship

Marisol Maya – Madison Consolidated High School
Carl J. and Mary M. Hoefling Memorial Scholarship

Shelby Morton – Madison Consolidated High School
Charles H. and C. Chris Keller Scholarship | Jefferson County 4-H Scholarship | George and June Miller Scholarship

Gracie Nolan – Madison Consolidated High School
Brad O'Leary Scholarship

Taylor Owen – Madison Consolidated High School
Dallas Lamb Visual Arts and Arts & Crafts Scholarship

Bailey Owens – Madison Consolidated High School
Terri Nighbert Memorial Scholarship

Milap Patel – Madison Consolidated High School
Custer Oratory Contest Merit Award

Lucas Pulliam – Southwestern High School
Ralph & Robyn Jones Family Memorial Scholarship

Emma Richey – Madison Consolidated High School
Dupont Alumni Scholarship | Jefferson County 4-H Scholarship | Deputy Alumni Scholarship

Taylor Robbins – Ivy Tech Community College - Madison
Carolyn Bruce Spicer and Gene E. Spicer Adult Nursing Scholarship

Jackson Schwartz – Madison Consolidated High School
Dorothy B. Lotz Scholarship

Claire Slygh – Madison Consolidated High School
Mayor Damon Welch Memorial Scholarship

Ava Spencer – Madison Consolidated High School
Curtis Wright Memorial Scholarship

William Stockdale – Southwestern High School
Jefferson County 4-H Scholarship

Aubree Turnbull – Shawe Memorial High School
Dupont Alumni Scholarship | Larry and Charmaine Owens Scholarship

Alex Wang – Madison Consolidated High School
Custer Oratory Contest Merit Award | Ralph and Margaret Siefert Scholarship

Kira Wells – Shawe Memorial High School
Broadway School Alumni Scholarship

Tucker Whitaker – Madison Consolidated High School
Dupont Alumni Scholarship

Nathan Wu – Madison Consolidated High School
Custer Oratory Contest Scholarship





2024 BOARD -AND- STAFF

Board Of Directors

Beth Lichlyter - Chair
Jenny Darnold - Vice Chair
Phil McKay - Treasurer
Devon Sharpe - Secretary
Daniel Butler
Tanner Mahoney
Fernando Rubio
Sandy Sailer
Nancy Totten
JD Webster

Staff

Bill Barnes
 President & CEO
Kelly Miller
 Finance & Program Officer
Kelley Hoagland
 Marketing & Donor Relations
 Manager
Julie Wells
 Scholarship Coordinator

- 2024 Board -



Daniel Butler



Jenny Darnold



Beth Lichlyter



Tanner Mahoney



Phil McKay



Fernando Rubio



Sandy Sailer



Devon Sharpe



Nancy Totten



JD Webster

- Staff -



Bill Barnes



Kelly Miller



Kelley Hoagland



Julie Wells

RECONNECTING With Past Leadership

Our Board of Directors is a crucial part of our operations and success. On August 1, 2024, past and present Board Member, and their significant others, attended an open house at the Community Foundation office. While enjoying hors d'oeuvres served by The Red Pepper, attendees enjoyed reconnecting with others who served with them, while also meeting current board and staff members. This event was just one way to say thank you to our volunteers for their leadership and support of our organization.



Other Community Volunteers

Dora Anim
Michele Barlow
Rob Barlow
Marta Belt
Anthony Brandon
Launa Braun
Tim Breeding
Todd Bruther
Kathy Crafton
Carrie Dickerson
Chelsea Dugle
Andrew Forrester
Tracy Geglein
Bryan Goddard
Jean Herron
Keith Howard
Scott Hubbard
Leah James
Shareen Kring
Chad Lewis
Lynn Maricle
Cindy McKay
Angela Miller
Margo Olson
Brenda Partridge
Don Phillips
Shelli Reetz
Gloria Risk
Susie Robbins
Pam Sandoz
Greg Schneider
Annie Schroeder
Rachel Sharpe
Austin Sims
Janelle Smith
Jessica Spiess
JoAnne Spiller
Sue Stack
Larry Truax
DJ Walch
Brittany Watson
Donna Wehner
Joyce Wells
Jane Williams
Stephanie Withered

Past Board Members (Years of Service)

Roger Allman (1999-2003)	Sue Kittinger (2002)
Mike Armstrong (1997-2003)	Fred Koehler (2003-2009)
Darrell Auxier (1991-1996)	Lillian Sue Livers (1995-1999)
Dan Baughman (2000-2006)	Lynn Maricle (2018-2024)
Nancy Bear (2007-2008)	Donald McCauley (2002-2007)
Anthony Brandon (2011-2017)	Chuck McKay (2009-2015)
Jim Braun (2003-2010)	Gerry Michl (2002-2007)
Timothy Breeding (2005-2011)	Marcella Modisett, MD (1995-2000)
Todd Bruther (2017-2023)	Sarah Morgan (1995-2001)
Ben Canida (2012-2015)	Bernard Murphy (1994-1996)
Cliff Carnes (2012-2015)	James C. Pendleton (1993-1997)
Janet E. Castor (1999-2002)	Eric Phagan (2013-2016)
Lonnie Collins (2000-2006)	Donald L. Phillips (1995-2000)
Darleen Connolly (2012-2018)	Dr. Ralph Pratt (1991-1993)
David J. Craig (1991-1997)	Dotti Reindollar (1991-1994)
Tom Davee (1996-2002)	Ivan Rimstidt, D.V.M. (1993-1999)
Carri Dirksen (2010-2016)	Howard Risk (1997-2000)
Mike Dorsey (2000-2006)	Michael Robinson (2008-2014)
Cecil Dorten (1991-1993)	Bruce Rose (1993-1994)
Brenda Eversole (1991-1996)	Tim Sandker (1996-2000)
Gregory K. Flood (1991-1993)	Rhonda Sauley (1994-1998)
Ben Foley (2015-2021)	Susan Schmidt (2008-2011)
Matt Forrester (2000-2006)	Ashley Schutte (2007-2013)
Virginia Franks (1996-1999)	Ann Schwartz (2016-2022)
Sam George (1997-2000)	E. Perin Scott (1991-1996)
Jaman Geyman (2015-2021)	Wendell Seaborne (1998-2000)
Robin Goodknight (2015-2018)	Betty L. Sebree (2001-2007)
Constance M. Goodman (2000-2006)	Margaret Seifert-Russell (2011-2017)
Ann Grahn (1991-1997)	Phil Sherman (1992-1998)
Terry Grote (1996-2002)	Tom Solomon (2006-2012)
Walter F. Grote, Jr. (1991-1996)	Susan Stack (2006-2013)
Thomas V. Hambrick (1991-1993)	Ann Suchocki (2014-2020)
Bonnie Hare (2010-2016)	Rich Sutter (1998-2000)
William H. Hensler (2001-2007)	Steve Telfer (2013-2018)
Robert D. Hoban (1991-1998)	Barbara Trimble (1991-1995)
Scott Hubbard (2016-2022)	Nancy Underwood (1999-2005)
Kathleen Huffman (2005-2009)	Donn Vecchie-Campbell (2011-2014)
Al Huntington (2011-2017)	Betsey Vonderheide (2017-2023)
Alice Jackson (2004-2010)	Tony Waltz (1999-2005)
Curt Jacobs (1998-2004)	Josh Wilber (2016-2018)
Jane W. Jacobs (1991-1998)	Roger Williams (2008-2011)
Jane Jakoubek (2004-2006)	Stephanie Withered (2017-2023)
Joe Jenner (2014-2020)	Mark Wynn (2006-2012)
Kris W. Kindelsperger (1991-1998)	

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

Assets

	2024	2023
Cash and cash equivalents	\$718,683	\$747,484
Investments	\$43,694,782	\$39,582,058
Other assets	\$353	\$353
Property and equipment, net	\$217,750	\$224,750
	\$44,631,568	\$40,554,645

Liabilities and Net Assets

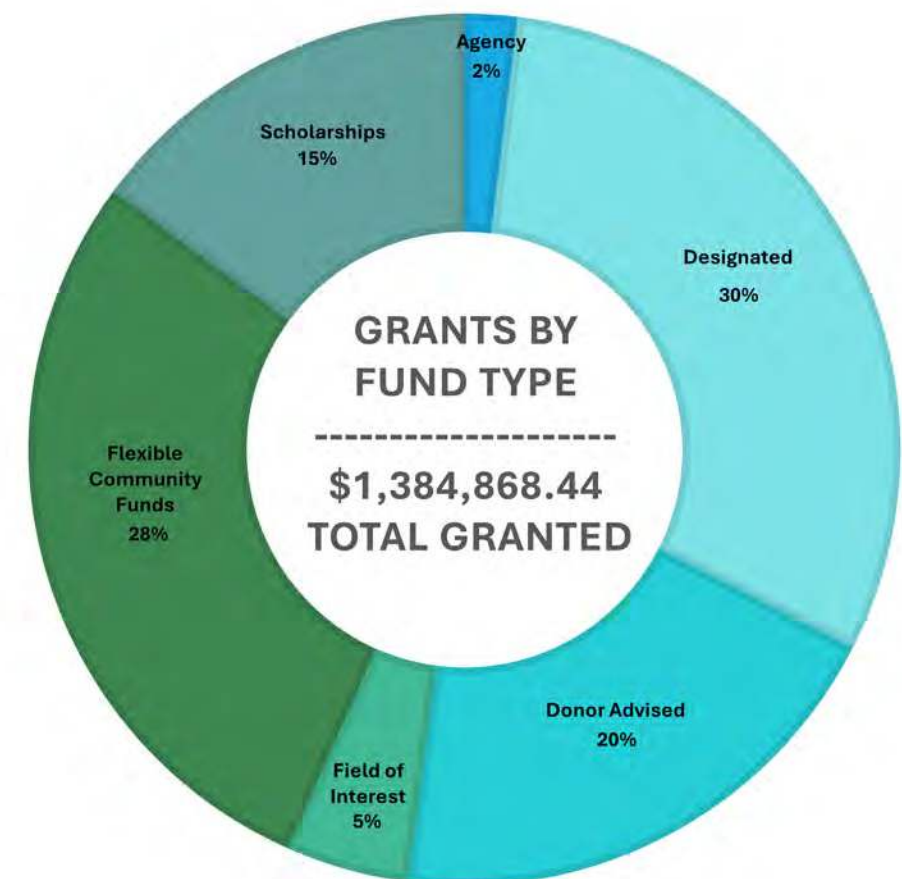
	2024	2023
Liabilities		
Accounts payable	\$1,293	\$3,653
Grants	\$2,150	-
Charitable gift annuities	\$1,309,588	\$1,396,914
Custodial funds	\$1,531,647	\$1,447,495
Total liabilities	\$2,844,678	\$2,848,062

Net assets

Without donor restrictions		
Operating	\$ 500,420	\$ 412,449
Board Designated Administrative Endowment	\$278,062	\$264,295
Total without donor restrictions	\$778,482	\$676,744
With donor restrictions		
Restricted for specified purpose	\$ 347,180	\$532,546
Restricted in perpetuity - endowment	\$27,870,567	\$25,207,134
Restricted subject to the Organization's spending policy	\$ 12,790,661	\$11,293,159
Total with donor restrictions	\$41,008,408	\$37,029,839
Total net assets	\$41,786,890	\$37,706,583
	\$44,631,568	\$40,554,645

CONSOLIDATED STATEMENT OF ACTIVITIES

	2024			2023
	Without Donor Restrictions	With Donor Restrictions	Total	Total
Support, revenues and other				
Contributions				
Cash and other financial assets	\$5,200	\$2,778,202	\$2,783,402	\$1,540,930
Nonfinancial assets	-	-	-	-
Change in value of charitable gift annuities	-	(\$82,638)	(\$82,638)	(\$112,921)
Investment return, net	\$49,508	\$3,144,618	\$3,194,126	\$4,857,526
Management fees	\$528,121	-	\$528,121	\$450,771
Other revenues	\$12,018	-	\$12,018	\$12,100
Net assets released from restrictions	\$1,861,613	(\$1,861,613)	-	-
Total support, revenues and other	\$2,456,460	\$3,978,569	\$6,453,029	\$6,748,406
Expenses				
Program services	\$1,995,513	-	\$1,995,513	\$1,720,603
Management & general	\$196,169	-	\$196,169	\$204,280
Fundraising & development	\$163,040	-	\$163,040	\$140,595
Total expenses	\$2,354,722	-	\$2,354,722	\$2,065,478
Change in net assets	\$101,738	\$3,978,569	\$4,080,307	\$4,682,928
Net assets, beginning of year	\$676,744	\$37,029,839	\$37,706,583	\$33,023,655
Net assets, end of year	\$778,482	\$41,008,408	\$41,786,890	\$37,706,583





COMMUNITY
FOUNDATION
JEFFERSON COUNTY

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The Community Foundation of Madison and Jefferson County is pleased to provide this annual report as part of our commitment to honoring philanthropy. You will find within these pages the names of donors who are impacting our community through their generous gifts. You will see how the Foundation supports projects that improve the quality of life in Jefferson County. You will find names of friends and neighbors who have been memorialized or honored by meaningful gifts. You will meet students attending college with help from our scholarships. And, you will find financial information as we strive to provide transparency in the stewardship of our gifts. We hope you enjoy reading this report and we invite you to share it with friends and family after you have read it.

Annual Report Designed By:

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